

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28<sup>TH</sup> MARCH 2023



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 131.53 | (0.10) | (6.61) |
| GBP/KES | 161.29 | (0.50) | (8.64) |
| EUR/KES | 141.75 | (0.38) | (7.99) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 111.56   | (0.24) | (12.48) |
| NSE-20         | 1,581.11 | 0.78   | (5.67)  |
| NSE-25         | 2,892.19 | 0.50   | (7.71)  |

| Market Activity           | Close | 1-day | y-t-d | Cumm.  |
|---------------------------|-------|-------|-------|--------|
| Market Cap (USD BN)       | 13.21 | 13.24 |       | 14.08  |
| Market Turnover (USD MN)  | 2.89  | 0.93  |       | 349.67 |
| Foreign Buys (%)          | 41.98 | 38.02 |       | 19.10  |
| Foreign Sales (%)         | 31.90 | 57.32 |       | 29.66  |
| Foreign Participation (%) | 36.94 | 47.67 |       | 24.56  |

| Top Gainers      | VWAP   | 1-day  | Volumes  |
|------------------|--------|--------|----------|
|                  | (KES)  | ch (%) | (shares) |
| Jubilee Holdings | 163.25 | 8.83   | 600      |
| DTB Kenya        | 49.55  | 7.14   | 36,800   |
| NCBA Group       | 36.05  | 5.87   | 16,300   |

| Top Losers    | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Sanlam Kenya  | 8.20  | (8.89) | 1,500    |
| Car & General | 28.15 | (7.70) | 4,200    |
| TotalEnergies | 21.00 | (6.25) | 300      |

| Top Traders      | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|------------------|----------|---------|---------|--------|--------|
|                  | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Equity Group     | 1.41     | 0.88    | 0.04    | 42.65  | 1.67   |
| Safaricom        | 0.79     | 0.31    | 0.74    | 18.50  | (1.86) |
| Stanbic Holdings | 0.22     | -       | -       | 107.25 | (0.46) |
| E.A Breweries    | 0.16     | 0.01    | 0.14    | 171.00 | 0.15   |
| KCB Group        | 0.13     | -       | -       | 35.00  | (1.41) |

\*Year-to-date refers to Market Capitalization as at 30th December 2022

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 28.69    | (0.07) | (4.72) |
| KES/RWF | 8.35     | (0.21) | (3.53) |
| KES/TSH | 17.79    | (0.10) | (5.96) |
| USD/USH | 3,773.51 | (0.03) | (1.53) |
| USD/RWF | 1,097.86 | 0.11   | (2.80) |
| USD/TSH | 2,340.00 | 0.00   | (0.22) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,107.49 | 0.13   | (8.67) |
| USE LCI**      | 264.95   | (0.03) | (2.83) |
| RSE RSI        | 109.56   | 0.22   | 0.24   |
| RSE RASI       | 142.72   | 0.05   | 0.06   |
| DSE DSEI**     | 1,891.59 | (0.07) | 0.51   |
| DSE TSI**      | 4,088.77 | (0.33) | 5.14   |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 399,972.12        | 2.96       | 85.00       | -            |
| MTN   | 102,511.37        | 5.93       | 170.00      | (0.05)       |
| UCL   | 10.46             | 0.52       | 15.00       | -            |
| UMEM  | 5,625,751.58      | 10.46      | 300.00      | -            |

| RSE  |            |       |        |        |
|------|------------|-------|--------|--------|
| BOK  | -          | 32.35 | 270.00 | -      |
| BLR  | 362,709.51 | 20.73 | 173.00 | 1.76   |
| IMR  | 444,775.90 | 5.39  | 45.00  | -      |
| CMR  | -          | 14.38 | 120.00 | -      |
| MTNR | 74,614.53  | 20.73 | 173.00 | (0.57) |

| DSE** |               |        |          |        |
|-------|---------------|--------|----------|--------|
| CRDB  | 10,198,625.12 | 26.42  | 470.00   | -      |
| DCB   | 860.00        | 9.56   | 170.00   | -      |
| DSE   | 21,977.77     | 95.56  | 1,700.00 | -      |
| MBP   | 1,110.13      | 22.20  | 395.00   | -      |
| NICO  | 162,562.74    | 22.76  | 405.00   | 1.25   |
| NMB   | 6,448,330.87  | 197.86 | 3,520.00 | (2.22) |
| SWIS  | 513,486.26    | 86.56  | 1,540.00 | 8.45   |
| TCCL  | 3,541.18      | 70.82  | 1,260.00 | -      |
| TOL   | 147,239.85    | 36.54  | 650.00   | -      |
| TPCC  | 224,814.09    | 227.08 | 4,040.00 | -      |
| VODA  | 865.62        | 43.28  | 770.00   | -      |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

[research@dyerandblair.com](mailto:research@dyerandblair.com)