

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.13	(0.27)	(7.09)
GBP/KES	162.92	(0.43)	(9.73)
EUR/KES	143.42	(0.52)	(9.26)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.74	(0.66)	(12.34)
NSE-20	1,611.15	0.82	(3.88)
NSE-25	2,936.72	0.11	(6.28)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.17	13.26		14.11
Market Turnover (USD MN)	3.10	5.26		358.62
Foreign Buys (%)	38.98	34.09		19.52
Foreign Sales (%)	77.54	59.22		30.56
Foreign Participation (%)	58.26	46.65		25.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi Plc	264.00	0.10	100
Unga Group	18.60	0.09	300
Sanlam Plc	8.80	0.07	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Energies	20.40	(7.27)	100
Standard Group	8.52	(6.37)	600
Car & General	28.10	(4.75)	4,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.07	1.13	2.03	18.00	(2.70)
KCB Group	0.43	-	-	35.00	-
E.A Breweries	0.29	-	0.29	171.25	(1.86)
Equity Group	0.09	0.08	-	44.60	0.79
BAT Kenya	0.04	-	0.04	450.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.68	0.07	(4.74)
KES/RWF	8.32	(0.15)	(3.80)
KES/TSH	17.71	(0.27)	(6.38)
USD/USH	3,790.01	(0.33)	(1.98)
USD/RWF	1,099.82	(0.12)	(2.98)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,133.90	1.87	(6.49)
USE LCI**	266.46	-	(2.28)
RSE RSI	109.84	0.26	0.49
RSE RASI	142.80	0.06	0.11
DSE DSEI**	1,896.14	0.59	0.75
DSE TSI**	4,088.57	(0.01)	5.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	3,385.95	0.73	21.00	-
RSE				
BOK	-	32.44	270.00	-
BLR	3,319,617.97	21.02	175.00	1.16
IMR	42,167.23	5.41	45.00	-
CMR	-	14.42	120.00	-
MTNR	-	20.78	173.00	-
DSE**				
CRDB	2,917,002.54	26.54	470.00	-
DCB	2,399.73	9.60	170.00	-
DSE	3,039,886.39	95.99	1,700.00	-
NICO	135,740.22	22.59	400.00	(1.23)
NMB	293,361.49	198.75	3,520.00	-
SWIS	16,205.26	92.60	1,640.00	-
TCCL	677.57	67.76	1,200.00	-
TICL	88,836.44	7.91	140.00	(6.67)
TOL	37,802.86	36.70	650.00	-
TPCC	25,548.97	228.12	4,040.00	-
VODA	869.55	43.48	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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