

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.33	(0.16)	(7.26)
GBP/KES	163.67	(0.46)	(10.24)
EUR/KES	144.37	(0.66)	(9.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.76	0.91	(11.54)
NSE-20	1,622.05	0.68	(3.22)
NSE-25	2,965.91	0.99	(5.35)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.27	13.15		14.24
Market Turnover (USD MN)	1.06	3.09		359.75
Foreign Buys (%)	10.68	38.98		19.49
Foreign Sales (%)	49.70	77.54		30.62
Foreign Participation (%)	30.19	58.26		25.24

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.90	9.89	100
Sameer Africa	2.33	8.37	900
BK Group	31.80	6.00	5,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	117.00	(10.00)	1,000
CIC Insurance	1.96	(7.11)	200,100
E.A.Portland	5.94	(6.60)	2,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.41	0.00	0.33	170.00	(0.73)
Safaricom	0.23	0.01	0.16	18.10	0.56
Equity Group	0.12	0.09	0.02	45.50	2.02
NCBA Group	0.11	-	-	36.70	2.09
KCB Group	0.04	-	-	35.50	1.43

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.56	(0.42)	(5.14)
KES/RWF	8.32	(0.06)	(3.86)
KES/TSH	17.68	(0.16)	(6.53)
USD/USH	3,780.01	0.26	(1.71)
USD/RWF	1,100.82	(0.09)	(3.08)
USD/TSH	2,340.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,136.35	0.22	(6.29)
USE LCI**	266.46	-	(2.28)
RSE RSI	109.84	-	0.49
RSE RASI	142.80	-	0.11
DSE DSEI**	1,886.47	(0.51)	0.24
DSE TSI**	4,091.05	0.06	5.20

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	185,685.03	2.98	85.00	-
MTN	136,883.19	5.95	170.00	-
SBU	696,728.46	0.74	21.00	-
RSE				
BOK	-	32.46	270.00	-
BLR	2,080,578.46	21.04	175.00	1.16
IMR	55,718.51	5.41	45.00	-
CMR	-	14.43	120.00	-
MTNR	311,951.53	20.80	173.00	-
DSE**				
CRDB	8,093,008.46	26.86	475.00	1.06
DCB	961.39	9.61	170.00	-
DSE	113,357.61	98.40	1,740.00	2.35
MBP	223.38	22.34	395.00	-
NICO	1,202,750.70	22.62	400.00	-
NMB	31,390,701.70	197.93	3,500.00	(0.57)
SWALA	254.48	25.45	450.00	-
SWIS	32,831.90	92.75	1,640.00	-
TCCL	434,772.77	70.12	1,240.00	3.33
TICL	6,127.99	7.92	140.00	-
TPCC	180,491.78	228.47	4,040.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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