

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.02	(0.08)	(10.25)
GBP/KES	170.05	(0.40)	(14.53)
EUR/KES	149.64	0.05	(14.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.52	(1.03)	(16.44)
NSE-20	1,564.02	(0.94)	(6.69)
NSE-25	2,806.86	(1.69)	(10.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.20	12.32	13.45	
Market Turnover (USD MN)	0.66	1.70	394.64	
Foreign Buys (%)	3.46	5.74	21.58	
Foreign Sales (%)	76.28	61.01	32.45	
Foreign Participation (%)	39.87	33.38	27.18	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Scangroup	3.00	9.89	327,300
Williamson Tea	185.00	9.14	200
CIC Insurance	1.87	8.09	13,100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
ABSA Bank	10.70	(11.93)	97,800
NBV	2.85	(7.77)	6,300
NCBA Group	36.50	(7.59)	2,100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
EABL	0.40	-	0.40	156.00	(1.73)
Safaricom	0.11	0.01	0.10	16.50	-
Co-operative Bank	0.03	-	0.00	13.10	(1.50)
KCB Group	0.02	-	-	32.80	(0.15)
Equity Group	0.02	0.01	0.00	45.85	0.11

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.46	(0.08)	(8.81)
KES/RWF	8.18	(0.21)	(5.43)
KES/TSH	17.28	(0.04)	(8.64)
USD/USH	3,735.00	0.00	(0.50)
USD/RWF	1,112.98	0.14	(4.22)
USD/TSH	2,351.01	(0.04)	(0.69)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	112.34	0.64	2.78
RSE RASI	143.51	0.14	0.61

RSE				
BOK	756,177.74	33.61	275.00	-
BLR	54,994.74	22.00	180.00	2.86
IMR	107,239.75	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	-	21.14	173.00	-

*Local Currency

**Trading data for the previous day.

Note: The Ugandan Stock Exchange (USE) remained closed on 01st May 2023 in observance of Labour Day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 01st May 2023 in observance of International Workers' Day.

RESEARCH DEPARTMENT

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