

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.26	(0.08)	(10.45)
GBP/KES	170.55	(0.49)	(14.87)
EUR/KES	150.46	(0.75)	(14.62)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.47	0.16	(18.04)
NSE-20	1,540.51	(0.41)	(8.09)
NSE-25	2,742.92	(0.18)	(12.47)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.94	11.92		13.18
Market Turnover (USD MN)	2.82	1.96		399.92
Foreign Buys (%)	68.46	9.71		21.88
Foreign Sales (%)	71.99	84.33		33.04
Foreign Participation (%)	70.23	47.02		27.62

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.95	8.06	400
E.A.Cables	0.99	7.61	4,900
Car & General	30.00	6.95	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	13.40	(9.46)	2,000
Williamson Tea	170.00	(8.11)	400
HF Group	3.71	(5.12)	2,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.95	1.44	1.93	16.25	1.25
Equity Group	0.49	0.47	-	45.65	-
I&M Group	0.12	-	0.06	16.80	(3.45)
KCB Group	0.08	0.00	-	31.95	(0.31)
Co-operative Bank	0.04	0.00	0.01	12.80	(0.78)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.34	(0.48)	(9.21)
KES/RWF	8.18	(0.03)	(5.48)
KES/TSH	17.25	(0.29)	(8.84)
USD/USH	3,725.00	0.40	(0.23)
USD/RWF	1,114.36	(0.05)	(4.35)
USD/TSH	2,350.01	0.21	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,112.58	(0.84)	(8.25)
USE LCI**	274.64	0.12	0.72
RSE RSI	112.34	0.64	2.78
RSE RASI	143.51	0.14	0.61
DSE DSEI**	1,836.85	(1.05)	(2.40)
DSE TSI**	4,144.26	(0.24)	6.57

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	71.51	3.11	85.00	-
MTN	41,791,790.15	6.22	169.98	0.23
SBU	222,067.26	0.91	25.00	-
UMEM	148.15	14.82	405.00	-
RSE				
BOK	-	33.63	275.00	-
BLR	112,251.01	22.01	180.00	2.86
IMR	16,507.50	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	21.15	173.00	-

DSE**				
CRDB	3,486,457.96	30.73	530.00	(1.85)
DCB	2,313.54	11.02	190.00	2.70
JATU	336.30	16.82	290.00	-
MKCB	452.27	45.23	780.00	-
NICO	7,464.79	23.77	410.00	(2.38)
NMB	1,750,664.20	201.78	3,480.00	-
PAL	5,798.35	23.19	400.00	-
TCC	9,857.19	985.72	17,000.00	-
TCCL	37,016.64	64.94	1,120.00	-
TPCC	11,173.41	237.73	4,100.00	-
TTP	2,720.58	6.96	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com