

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.47	(0.05)	(10.61)
GBP/KES	171.84	(0.24)	(15.74)
EUR/KES	150.10	0.20	(14.35)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.60	0.53	(18.73)
NSE-20	1,534.01	(0.03)	(8.48)
NSE-25	2,729.23	0.29	(12.91)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.82	11.76		13.07
Market Turnover (USD MN)	0.27	1.11		401.45
Foreign Buys (%)	0.71	13.99		21.84
Foreign Sales (%)	25.10	75.00		33.16
Foreign Participation (%)	12.90	44.49		27.66

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.19	8.96	4,300
TPS E.A	14.50	8.21	100
Uchumi	0.21	5.00	18,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	5.70	(9.52)	2,000
Liberty Kenya	4.00	(3.61)	1,000
NBV	2.83	(3.41)	68,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.07	0.00	0.06	15.95	1.27
KCB Group	0.05	-	-	31.20	(1.27)
Co-operative Bank	0.05	-	-	12.75	(0.39)
I&M Group	0.02	-	0.01	16.90	0.30
StanChart	0.02	-	-	142.00	(0.53)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.22	(0.19)	(9.60)
KES/RWF	8.17	(0.04)	(5.57)
KES/TSH	17.24	0.12	(8.86)
USD/USH	3,715.00	0.13	0.04
USD/RWF	1,115.01	(0.01)	(4.41)
USD/TSH	2,353.00	(0.17)	(0.77)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,093.95	(1.48)	(9.78)
USE LCI**	276.16	(0.36)	1.28
RSE RSI	112.15	0.12	2.61
RSE RASI	143.46	0.03	0.57
DSE DSEI**	1,826.34	(0.98)	(2.96)
DSE TSI**	4,124.52	(0.48)	6.06

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	706,777.46	6.21	168.96	(0.61)
SBU	56,754.31	0.95	25.75	(0.92)
UMEM	5,350,554.32	15.43	420.00	1.42
RSE				
BOK	171,654.12	33.66	275.00	0.36
BLR	19,827.43	22.03	180.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	-	21.05	172.00	-
DSE**				
CRDB	2,065,828.03	29.58	510.00	(3.77)
DSE	5,428.54	104.40	1,800.00	-
NMB	162,271.64	201.83	3,480.00	-
SWIS	29,676.03	95.12	1,640.00	-
TBL	6,321.70	632.17	10,900.00	-
TCCL	38,974.14	64.96	1,120.00	-
TPCC	713.37	237.79	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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