

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.59	(0.09)	(10.71)
GBP/KES	172.81	(0.56)	(16.40)
EUR/KES	150.79	(0.46)	(14.88)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.09	(1.46)	(19.91)
NSE-20	1,524.46	(0.62)	(9.05)
NSE-25	2,691.47	(1.38)	(14.11)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.64	11.81		12.88
Market Turnover (USD MN)	1.03	0.27		402.60
Foreign Buys (%)	26.18	0.71		21.85
Foreign Sales (%)	47.49	25.10		33.20
Foreign Participation (%)	36.83	12.90		27.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.99	5.65	2,800
Total Energies	22.00	5.26	100
Williamson Tea	177.00	4.12	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	28.00	(6.67)	1,600
Sameer	2.06	(5.94)	300
Uchumi	0.20	(4.76)	2,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.45	0.06	0.40	15.60	(2.19)
ABSA Bank	0.35	0.20	0.01	10.40	(0.95)
KCB Group	0.07	0.00	0.05	30.25	(3.04)
Co-operative Bank	0.04	0.01	0.01	12.70	(0.39)
StanChart	0.03	-	-	142.25	0.18

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.31	0.32	(9.31)
KES/RWF	8.18	0.07	(5.51)
KES/TSH	17.24	(0.00)	(8.86)
USD/USH	3,730.01	(0.40)	(0.36)
USD/RWF	1,116.76	(0.16)	(4.57)
USD/TSH	2,355.00	(0.09)	(0.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,089.41	(0.42)	(10.16)
USE LCI**	273.40	(1.00)	0.27
RSE RSI	112.15	-	2.61
RSE RASI	143.46	-	0.57
DSE DSEI**	1,827.46	0.06	(2.90)
DSE TSI**	4,116.82	(0.19)	5.86

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,922.44	2.75	75.00	(11.76)
MTN	193,702.30	6.15	168.00	(0.57)
SBU	2,746.35	0.92	25.00	(2.91)
UMEM	1,939,361.38	15.66	427.62	1.81

RSE				
BOK	-	33.63	275.00	-
BLR	83,656.42	22.01	180.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	21.04	172.00	-

DSE**				
CRDB	2,325,919.27	29.00	500.00	(1.96)
DCB	12,121.56	11.02	190.00	-
NICO	162,858.14	23.20	400.00	(2.44)
NMB	7,669.64	201.83	3,480.00	-
TCCL	121,702.82	70.76	1,220.00	8.93
TPCC	36,382.09	237.79	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com