

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.68	(0.07)	(10.78)
GBP/KES	172.09	0.42	(15.91)
EUR/KES	149.70	0.73	(14.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.51	(1.55)	(21.15)
NSE-20	1,507.78	(1.09)	(10.04)
NSE-25	2,644.25	(1.75)	(15.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.45	11.63		12.68
Market Turnover (USD MN)	1.49	1.03		404.25
Foreign Buys (%)	27.21	26.18		21.88
Foreign Sales (%)	82.03	47.49		33.40
Foreign Participation (%)	54.62	36.83		27.80

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	31.40	9.98	100
Olympia Capital	3.20	5.96	200
Home Afrika	0.29	3.57	14,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	0.90	(9.09)	4,900
NBV	2.83	(5.35)	800
Centum	8.10	(4.71)	23,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.75	0.04	0.72	15.30	(1.92)
EABL	0.35	0.34	0.34	143.75	(2.04)
KCB Group	0.17	0.01	0.08	29.45	(2.64)
Co-operative Bank	0.11	0.01	0.08	12.25	(3.54)
StanChart	0.03	-	-	141.25	(0.70)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.28	(0.09)	(9.39)
KES/RWF	8.18	0.03	(5.48)
KES/TSH	17.23	(0.07)	(8.92)
USD/USH	3,729.01	0.03	(0.34)
USD/RWF	1,117.84	(0.10)	(4.67)
USD/TSH	2,355.00	(0.00)	(0.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,091.16	0.16	(10.01)
USE LCI**	275.63	0.82	1.09
RSE RSI	112.15	-	2.61
RSE RASI	143.46	-	0.57
DSE DSEI**	1,815.43	(0.66)	(3.54)
DSE TSI**	4,117.00	0.00	5.87

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,649.35	2.75	75.00	-
MTN	560,999.80	6.22	169.69	1.01
SBU	555,502.78	0.92	25.01	0.04
UMEM	6,636,245.35	16.13	440.00	2.90

RSE				
BOK	534,620.42	33.62	275.00	-
BLR	6,602.52	22.01	180.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	21.03	172.00	-

DSE**				
CRDB	1,287,600.48	29.02	500.00	-
DCB	98,493.08	11.32	195.00	2.63
DSE	9,193.00	104.47	1,800.00	-
JATU	168.31	16.83	290.00	-
NICO	460,300.05	23.21	400.00	-
NMB	32,314.79	201.97	3,480.00	-
SWIS	56,917.68	95.18	1,640.00	-
TBL	12,651.98	632.60	10,900.00	-
TPCC	285,540.18	237.95	4,100.00	-
VODA	446.88	44.69	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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