

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.79	(0.08)	(10.88)
GBP/KES	173.01	(0.53)	(16.53)
EUR/KES	150.25	(0.37)	(14.47)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.34	(2.16)	(22.85)
NSE-20	1,497.91	(0.65)	(10.63)
NSE-25	2,596.94	(1.79)	(17.13)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.19	11.44	12.41	
Market Turnover (USD MN)	3.18	1.49	404.25	
Foreign Buys (%)	73.62	27.21	21.88	
Foreign Sales (%)	62.08	82.03	33.40	
Foreign Participation (%)	67.85	54.62	27.80	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	90.25	7.44	400
Kenya Re	1.87	3.89	67,600
Kapchorua Tea	130.00	3.17	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(10.00)	22,700
Williamson Tea	170.50	(5.80)	100
Safaricom	14.70	(3.92)	18,694,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.01	1.41	1.93	14.70	(3.92)
EABL	0.94	0.93	-	142.00	(1.22)
Co-operative Bank	0.07	-	0.03	12.00	(2.04)
KCB Group	0.04	-	0.01	29.20	(0.85)
StanChart	0.03	-	-	138.50	(1.95)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.16	(0.46)	(9.81)
KES/RWF	8.17	(0.07)	(5.55)
KES/TSH	17.22	(0.08)	(9.00)
USD/USH	3,715.00	0.38	0.04
USD/RWF	1,117.95	(0.01)	(4.68)
USD/TSH	2,355.01	(0.00)	(0.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,082.44	(0.80)	(10.73)
USE LCI**	274.19	(0.52)	0.56
RSE RSI	112.15	-	2.61
RSE RASI	143.46	-	0.57
DSE DSEI**	1,795.94	(1.07)	(4.57)
DSE TSI**	4,117.11	0.00	5.87

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	9,278.97	6.19	168.00	(1.00)
UMEM	223,692.29	16.20	440.00	-
RSE				
BOK	-	33.65	275.00	-
BLR	-	22.02	180.00	-
IMR	82,592.04	5.51	45.00	-
CMR	-	16.15	132.00	-
MTNR	-	21.05	172.00	-

DSE**				
CRDB	1,296,896.51	29.04	500.00	-
DCB	1,406,311.53	11.33	195.00	-
JATU	12,467.98	15.39	265.00	(8.62)
NICO	785,590.23	23.23	400.00	-
NMB	1,406,060.61	202.14	3,480.00	-
SWIS	13,812.65	95.26	1,640.00	-
TBL	18,993.85	633.13	10,900.00	-
TCCL	385,336.98	72.03	1,240.00	1.64
TICL	8,712.77	8.71	150.00	-
VODA	2,236.28	44.73	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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