

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.88	(0.06)	(10.94)
GBP/KES	171.55	0.84	(15.54)
EUR/KES	149.36	0.60	(13.78)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.58	(4.84)	(26.59)
NSE-20	1,472.21	(1.72)	(12.16)
NSE-25	2,504.77	(3.55)	(20.07)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.64	11.19	11.81	
Market Turnover (USD MN)	4.35	3.18	412.59	
Foreign Buys (%)	27.50	73.62	22.38	
Foreign Sales (%)	90.67	62.08	34.31	
Foreign Participation (%)	59.09	67.85	28.50	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	9.70	6.59	1,000
NBV	2.96	5.71	2,100
Home Afrika	0.30	3.45	40,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Safaricom	13.25	(9.86)	41,634,500
Unga Group	21.00	(8.70)	400
ILAM FAHARI	5.54	(8.28)	24,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.03	1.19	3.89	13.25	(9.86)
Co-operative Bank	0.15	-	0.05	12.00	-
KCB Group	0.03	-	-	28.50	(2.40)
StanChart	0.02	-	-	135.25	(2.35)
Stanbic Holdings	0.02	-	-	112.00	(1.10)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.22	0.23	(9.60)
KES/RWF	8.17	(0.03)	(5.57)
KES/TSH	17.20	(0.11)	(9.09)
USD/USH	3,726.01	(0.30)	(0.26)
USD/RWF	1,118.34	(0.03)	(4.72)
USD/TSH	2,354.00	0.04	(0.82)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,069.23	(1.22)	(11.82)
USE LCI**	274.15	(0.01)	0.54
RSE RSI	112.97	0.73	3.36
RSE RASI	143.69	0.16	0.74
DSE DSEI**	1,796.97	0.06	(4.52)
DSE TSI**	4,108.77	(0.20)	5.66

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	289,407.35	6.14	167.19	(0.48)
SBU	727,241.87	0.95	25.98	3.88
UCL	1,928.61	0.55	15.00	-
UMEM	101,987,899.36	15.43	420.00	(4.55)

RSE				
BOK	34,270.05	34.27	280.00	1.82
BLR	8,970,919.42	22.03	180.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	2,123,751.59	21.17	173.00	0.58

DSE**				
CRDB	4,067,757.88	28.49	490.00	(2.00)
NICO	186,068.15	23.26	400.00	-
NMB	587,419.47	202.35	3,480.00	-
SWIS	101,454.82	89.55	1,540.00	(6.10)
TBL	250,348,877.78	633.79	10,900.00	-
TCCL	127,475.29	79.08	1,360.00	9.68
VODA	2,283.41	44.77	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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