

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	136.98	(0.08)	(11.03)
GBP/KES	171.38	0.10	(15.43)
EUR/KES	149.19	0.12	(13.65)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.04	(0.58)	(27.01)
NSE-20	1,467.52	(0.32)	(12.44)
NSE-25	2,498.67	(0.24)	(20.26)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.57	10.63	11.74	
Market Turnover (USD MN)	3.63	4.34	416.62	
Foreign Buys (%)	49.39	27.50	22.64	
Foreign Sales (%)	74.90	90.67	34.71	
Foreign Participation (%)	62.15	59.09	28.83	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI	5.96	7.58	8,200
Uchumi	0.18	5.88	43,700
E.A.Cables	0.96	4.35	7,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA Group	30.70	(4.21)	38,700
Carbacid	12.50	(3.10)	91,100
KPLC	1.39	(2.11)	140,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.16	0.69	1.95	13.00	(1.89)
EABL	0.81	0.81	0.43	142.00	1.25
BAT Kenya	0.21	0.18	0.21	460.25	(1.34)
KCB Group	0.14	0.11	0.12	29.00	1.75
StanChart	0.11	-	-	138.25	2.22

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.16	(0.24)	(9.81)
KES/RWF	8.18	0.16	(5.42)
KES/TSH	17.19	(0.03)	(9.12)
USD/USH	3,720.00	0.16	(0.09)
USD/RWF	1,121.01	(0.24)	(4.97)
USD/TSH	2,355.00	(0.04)	(0.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,053.26	(1.49)	(13.14)
USE LCI**	272.42	(0.63)	(0.09)
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,779.26	(0.99)	(5.46)
DSE TSI**	4,111.66	0.07	5.73

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	24,855.10	2.76	75.00	-
MTN	138,322.52	6.08	165.12	(1.24)
SBU	38,965.44	0.96	26.00	0.08
UCL	1,767.47	0.55	15.00	-
UMEM	10,958,966.62	15.47	420.00	-

RSE				
BOK	-	34.21	280.00	-
BLR	-	21.99	180.00	-
IMR	-	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	-	21.14	173.00	-

DSE**				
CRDB	745,186.25	28.50	490.00	-
DCB	221.03	11.05	190.00	-
DSE	13,191.88	104.70	1,800.00	-
NICO	184,686.26	23.27	400.00	-
NMB	613,317.51	202.42	3,480.00	-
SWIS	53,744.68	89.57	1,540.00	-
TBL	6,340.01	634.00	10,900.00	-
TCC	9,888.09	988.81	17,000.00	-
TCCL	137,735.28	86.08	1,480.00	8.82
TOL	10,321.42	37.81	650.00	-
TPCC	913,130.22	238.48	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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