

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.10	(0.09)	(11.13)
GBP/KES	171.51	(0.08)	(15.52)
EUR/KES	149.15	0.03	(13.62)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	96.82	4.06	(24.04)
NSE-20	1,474.49	0.47	(12.03)
NSE-25	2,560.92	2.49	(18.28)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.99	10.56		12.22
Market Turnover (USD MN)	1.13	3.62		417.87
Foreign Buys (%)	40.80	49.39		22.70
Foreign Sales (%)	39.49	74.90		34.72
Foreign Participation (%)	40.15	62.15		28.86

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Safaricom	14.30	10.00	1,219,300
TotalEnergies	21.85	8.44	20,800
KCB Group	31.20	7.59	44,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	18.90	(10.00)	200
DTB Kenya	45.55	(8.63)	1,000
Express Kenya	4.33	(7.87)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.49	0.22	0.36	39.90	(1.48)
E.A Breweries	0.16	0.16	0.05	145.00	2.11
Safaricom	0.13	0.08	-	14.30	10.00
Co-operative Bank	0.12	-	-	12.30	(0.81)
NCBA Group	0.07	-	0.01	31.40	2.28

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.15	(0.04)	(9.84)
KES/RWF	8.17	(0.17)	(5.58)
KES/TSH	17.21	0.08	(9.05)
USD/USH	3,722.00	(0.05)	(0.15)
USD/RWF	1,120.08	0.08	(4.88)
USD/TSH	2,359.01	(0.17)	(1.03)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,045.33	(0.75)	(13.79)
USE LCI**	273.49	0.39	0.30
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,796.12	0.95	(4.56)
DSE TSI**	4,123.94	0.30	6.05

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	9,116.86	6.08	165.00	(0.07)
SBU	31,671,490.93	0.96	26.00	-
UMEM	397,111.16	16.17	439.02	4.53

RSE				
BOK	421,562.87	34.27	280.00	-
BLR	14,541,715.63	22.03	180.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	-	21.18	173.00	-

DSE**				
CRDB	15,840,544.92	29.06	500.00	2.04
DCB	10,932.17	11.04	190.00	-
DSE	4,603.02	104.61	1,800.00	-
MCB	185.98	18.60	320.00	-
NICO	124,374.50	23.25	400.00	-
NMB	18,607.35	202.25	3,480.00	-
SWIS	39,560.39	89.50	1,540.00	-
TCCL	1,512,313.66	91.83	1,580.00	6.76
TPCC	97,221.33	238.29	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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