

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.10	-	(11.13)
GBP/KES	171.51	-	(15.52)
EUR/KES	149.15	-	(13.62)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.98	3.26	(21.57)
NSE-20	1,483.01	0.58	(11.52)
NSE-25	2,606.89	1.80	(16.81)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.35	10.99		12.62
Market Turnover (USD MN)	3.66	1.13		421.94
Foreign Buys (%)	36.09	40.80		22.83
Foreign Sales (%)	15.64	39.49		34.54
Foreign Participation (%)	25.86	40.15		28.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	0.92	9.52	9,100
Longhorn	2.57	9.36	600
E.A.Cables	0.99	8.79	6,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	13.50	(9.40)	2,800
Standard Group	8.80	(9.28)	100
B.O.C Kenya	85.00	(5.82)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.05	1.21	0.07	15.50	8.39
KCB Group	0.52	-	0.03	31.55	1.12
BAT Kenya	0.29	0.00	0.29	455.00	-
StanChart	0.27	0.03	-	140.25	(0.53)
Equity Group	0.17	0.02	0.12	39.45	(1.13)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.15	-	(9.84)
KES/RWF	8.17	-	(5.58)
KES/TSH	17.21	-	(9.05)
USD/USH	3,722.00	-	(0.15)
USD/RWF	1,120.08	-	(4.88)
USD/TSH	2,359.01	-	(1.03)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,028.41	(1.62)	(15.19)
USE LCI**	272.58	(0.33)	(0.03)
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,816.60	1.14	(3.47)
DSE TSI**	4,127.49	0.09	6.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	138.13	2.76	75.00	-
MTN	186,942.33	6.09	165.31	0.19
SBU	79,721,755.01	0.96	26.00	-
UMEM	47,960.22	15.47	420.00	(4.33)

RSE				
BOK	137,093.62	34.27	280.00	-
BLR	26,439.48	22.03	180.00	-
IMR	4,957.40	5.51	45.00	-
CMR	8,078.73	16.16	132.00	-
MTNR	-	21.18	173.00	-

DSE**				
CRDB	1,396,888.31	29.06	500.00	-
DCB	1,121,849.81	11.33	195.00	2.63
NICO	69,742.71	23.25	400.00	-
NMB	472,465.00	202.25	3,480.00	-
SWIS	895.03	89.50	1,540.00	-
TCCL	1,511,164.06	99.96	1,720.00	8.86

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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