

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.37	(0.10)	(11.35)
GBP/KES	171.38	0.19	(15.43)
EUR/KES	148.81	0.37	(13.37)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.34	(1.64)	(22.85)
NSE-20	1,475.32	(0.52)	(11.98)
NSE-25	2,585.28	(0.83)	(17.50)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.14	11.33		12.41
Market Turnover (USD MN)	1.67	3.65		423.80
Foreign Buys (%)	21.16	36.09		22.82
Foreign Sales (%)	52.45	15.64		34.61
Foreign Participation (%)	36.81	25.86		28.87

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.00	8.70	130,000
E.A.Portland	5.98	8.33	400
HF Group	4.11	8.16	67,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	76.50	(10.00)	100
Trans-Century	0.81	(7.95)	4,900
Car & General	27.65	(5.79)	5,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.79	0.35	0.39	14.85	(4.19)
BAT Kenya	0.30	-	0.29	455.00	-
Equity Group	0.28	0.00	0.18	38.75	(1.77)
ABSA Bank	0.09	-	0.00	10.35	-
Co-operative Bank	0.07	-	-	12.30	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.12	(0.02)	(9.95)
KES/RWF	8.16	(0.12)	(5.75)
KES/TSH	17.18	0.03	(9.19)
USD/USH	3,725.01	(0.08)	(0.23)
USD/RWF	1,120.31	0.02	(4.90)
USD/TSH	2,360.01	(0.13)	(1.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,028.03	(0.04)	(15.22)
USE LCI**	272.33	(0.09)	(0.12)
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,823.62	0.39	(3.10)
DSE TSI**	4,125.43	(0.05)	6.08

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	568,407.02	6.09	165.02	(0.18)
SBU	84.38	0.96	26.00	-
UMEM	18,586.88	15.49	420.00	-
RSE				
BOK	-	34.33	280.00	-
BLR	121,394.94	22.07	180.00	-
IMR	4,414.36	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	21.21	173.00	-
DSE**				
CRDB	31,698,768.88	29.10	500.00	-
DCB	45,292.94	10.77	185.00	(5.13)
JATU	771.27	15.43	265.00	-
NICO	653,155.21	23.87	410.00	2.50
NMB	21,266,700.43	202.57	3,480.00	-
SWIS	47,779.04	89.64	1,540.00	-
TCCL	244,288.83	95.46	1,640.00	(4.65)
TPCC	270,636.51	238.66	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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