

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.49	(0.09)	(11.44)
GBP/KES	170.86	0.30	(15.08)
EUR/KES	148.51	0.20	(13.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.52	0.18	(22.71)
NSE-20	1,467.83	(0.51)	(12.43)
NSE-25	2,571.76	(0.52)	(17.93)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.16	11.14	12.43	
Market Turnover (USD MN)	1.88	1.67	425.89	
Foreign Buys (%)	19.51	21.16	22.80	
Foreign Sales (%)	57.46	52.45	34.73	
Foreign Participation (%)	38.48	36.81	28.92	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.08	8.00	10,600
BK Group	34.50	7.81	2,800
Longhorn	2.60	4.84	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.23	(9.56)	5,300
B.O.C Kenya	70.00	(8.50)	200
WPP Scangroup	2.57	(7.55)	10,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.97	0.33	0.86	38.40	(0.90)
Stanbic Holdings	0.46	-	-	110.00	(0.90)
Safaricom	0.23	0.02	0.14	15.00	1.01
Co-operative Bank	0.10	0.00	0.05	12.25	(0.41)
StanChart	0.02	-	-	140.00	(0.36)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.09	(0.09)	(10.03)
KES/RWF	8.15	(0.03)	(5.78)
KES/TSH	17.16	(0.09)	(9.27)
USD/USH	3,725.01	(0.00)	(0.23)
USD/RWF	1,120.95	(0.06)	(4.96)
USD/TSH	2,360.01	(0.00)	(1.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,041.46	1.31	(14.11)
USE LCI**	272.93	0.22	0.10
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,822.26	(0.07)	(3.17)
DSE TSI**	4,128.80	0.08	6.17

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	553.65	2.77	75.00	-
MTN	3,349.61	6.09	165.00	(0.01)
SBU	2,005,706.33	0.96	26.00	-
UMEM	36,538,365.61	15.87	429.99	2.38

RSE				
BOK	-	34.34	280.00	-
BLR	264,936.40	22.08	180.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	21.22	173.00	-

DSE**				
CRDB	12,409,698.92	29.13	500.00	-
DCB	5,388.94	10.78	185.00	-
NICO	199,210.01	23.89	410.00	-
NMB	603,558.45	202.74	3,480.00	-
TCCL	1,898,861.62	103.70	1,780.00	8.54

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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