

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.63	(0.10)	(11.55)
GBP/KES	171.15	(0.17)	(15.28)
EUR/KES	148.66	(0.10)	(13.25)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.75	(0.78)	(23.32)
NSE-20	1,461.57	(0.43)	(12.80)
NSE-25	2,541.91	(1.16)	(18.88)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.06	11.14	12.33	
Market Turnover (USD MN)	0.86	1.88	426.86	
Foreign Buys (%)	50.94	19.51	22.87	
Foreign Sales (%)	79.82	57.46	34.83	
Foreign Participation (%)	65.38	38.48	29.00	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.13	4.63	72,100
NCBA Group	33.80	3.68	14,700
Centum	8.42	2.18	30,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	10.35	(10.00)	100
TPS E.A	12.20	(9.63)	200
Longhorn	2.35	(9.62)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.36	0.33	0.32	36.55	(4.82)
Safaricom	0.25	0.10	0.21	15.05	0.33
BAT Kenya	0.09	-	0.09	450.50	(1.48)
Co-operative Bank	0.07	0.01	0.05	12.25	-
KCB Group	0.03	0.00	-	29.95	(2.92)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.07	(0.10)	(10.11)
KES/RWF	8.15	(0.09)	(5.86)
KES/TSH	17.11	(0.31)	(9.55)
USD/USH	3,725.01	(0.00)	(0.23)
USD/RWF	1,121.01	(0.01)	(4.97)
USD/TSH	2,355.01	0.21	(0.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,041.46	-	(14.11)
USE LCI**	272.93	-	0.10
RSE RSI	112.26	(0.63)	2.71
RSE RASI	143.49	(0.14)	0.60
DSE DSEI**	1,816.97	(0.29)	(3.45)
DSE TSI**	4,133.05	0.10	6.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	2,993.23	6.10	165.00	-
NVL	572.67	5.73	155.00	-
RSE				
BOK	-	34.38	280.00	-
BLR	1,084,981.52	21.48	175.00	(2.78)
IMR	-	5.52	45.00	-
CMR	-	16.21	132.00	-
MTNR	-	21.24	173.00	-
DSE**				
CRDB	1,442,530.21	29.22	500.00	-
DCB	871,743.15	10.81	185.00	-
NMB	1,389,022.65	203.37	3,480.00	-
SWIS	139,065.90	95.84	1,640.00	6.49
TBL	242,058,019.12	636.99	10,900.00	-
TCCL	1,665,536.83	111.04	1,900.00	6.74
TPCC	387,199.33	239.60	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com