

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.76	(0.10)	(11.66)
GBP/KES	171.55	(0.24)	(15.55)
EUR/KES	149.01	(0.23)	(13.52)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.98	0.24	(23.13)
NSE-20	1,456.13	(0.37)	(13.12)
NSE-25	2,522.18	(0.78)	(19.51)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.07	11.05	12.36	
Market Turnover (USD MN)	0.93	0.86	427.89	
Foreign Buys (%)	17.08	50.94	22.85	
Foreign Sales (%)	22.54	79.82	34.80	
Foreign Participation (%)	19.81	65.38	28.98	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.24	9.73	73,500
BK Group	34.45	7.66	2,000
Scangroup	2.80	7.28	46,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	98.25	(9.86)	1,200
Carbacid	12.55	(6.34)	41,900
NSE	5.62	(5.70)	112,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.30	0.11	0.04	15.30	1.66
Co-operative Bank	0.18	-	0.02	12.35	0.82
StanChart	0.14	-	-	140.00	-
BAT Kenya	0.12	-	0.10	450.00	(0.11)
KPLC	0.05	0.03	-	1.40	(0.71)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.08	0.04	(10.08)
KES/RWF	8.16	0.14	(5.73)
KES/TSH	17.16	0.28	(9.29)
USD/USH	3,730.01	(0.13)	(0.36)
USD/RWF	1,123.68	(0.24)	(5.22)
USD/TSH	2,364.01	(0.38)	(1.24)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,042.17	0.07	(14.05)
USE LCI**	275.89	1.08	1.18
RSE RSI	112.26	-	2.71
RSE RASI	143.49	-	0.60
DSE DSEI**	1,810.45	(0.36)	(3.80)
DSE TSI**	4,133.05	-	6.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	180,037.05	6.20	167.75	1.67
SBU	14,404.01	0.96	26.00	-
UMEM	61,432,618.06	16.25	440.00	2.33
RSE				
BOK	89,251.78	34.33	280.00	-
BLR	-	21.45	175.00	-
IMR	63,996.47	5.52	45.00	-
CMR	-	16.18	132.00	-
MTNR	-	21.21	173.00	-

DSE**				
CRDB	396,034.99	29.14	500.00	-
DCB	12,074.52	10.78	185.00	-
DSE	1,048.94	104.89	1,800.00	-
NICO	352,559.72	23.89	410.00	-
NMB	6,083.88	202.80	3,480.00	-
SWIS	23,797.06	95.57	1,640.00	-
TBL	12,703.89	635.19	10,900.00	-
TCC	9,906.70	990.67	17,000.00	-
TPCC	240,837.76	238.93	4,100.00	-
VODA	448.72	44.87	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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