

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	137.96	(0.14)	(11.82)
GBP/KES	170.86	0.40	(15.08)
EUR/KES	148.57	0.29	(13.18)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.50	0.53	(22.73)
NSE-20	1,476.10	1.37	(11.93)
NSE-25	2,549.58	1.09	(18.64)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.12	11.06	12.43	
Market Turnover (USD MN)	1.48	0.93	429.54	
Foreign Buys (%)	36.58	17.08	22.91	
Foreign Sales (%)	32.15	22.54	34.79	
Foreign Participation (%)	34.37	19.81	29.00	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	77.00	10.00	100
Eveready	1.36	9.68	26,400
CIC Insurance	1.81	7.10	19,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI	5.62	(6.33)	13,000
NBV	2.76	(6.12)	22,500
Standard Group	8.54	(5.53)	2,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.96	0.32	0.24	15.25	(0.33)
Equity Group	0.17	0.13	0.16	36.55	2.09
Co-operative Bank	0.11	-	-	12.50	1.21
EABL	0.08	0.07	0.07	146.00	0.52
KCB Group	0.04	0.02	0.00	30.50	1.50

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.04	(0.14)	(10.21)
KES/RWF	8.14	(0.18)	(5.90)
KES/TSH	17.11	(0.31)	(9.57)
USD/USH	3,730.01	0.00	(0.36)
USD/RWF	1,123.26	0.04	(5.18)
USD/TSH	2,360.01	0.17	(1.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,033.65	(0.82)	(14.76)
USE LCI**	273.57	(0.84)	0.33
RSE RSI	112.97	0.63	3.36
RSE RASI	143.69	0.14	0.74
DSE DSEI**	1,810.12	(0.02)	(3.82)
DSE TSI**	4,132.93	(0.00)	6.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,588.98	2.59	70.00	-
MTN	146,183.61	6.10	165.03	(1.62)
SBU	109,624.71	0.96	26.00	-
UMEM	162,775,671.01	16.27	440.00	-

RSE				
BOK	-	34.39	280.00	-
BLR	13,164,746.63	22.11	180.00	2.86
IMR	-	5.53	45.00	-
CMR	-	16.21	132.00	-
MTNR	-	21.25	173.00	-

DSE**				
CRDB	863,535.39	29.23	500.00	-
DCB	12,112.00	10.81	185.00	-
DSE	841.76	105.22	1,800.00	-
NICO	97,207.58	23.67	405.00	(1.22)
NMB	1,797,874.55	203.43	3,480.00	-
TPCC	15,818.09	239.67	4,100.00	-
VODA	900.22	45.01	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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