

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.13	(0.13)	(11.96)
GBP/KES	171.20	(0.20)	(15.31)
EUR/KES	148.92	(0.24)	(13.45)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.67	(0.84)	(23.38)
NSE-20	1,480.87	0.32	(11.65)
NSE-25	2,526.23	(0.92)	(19.38)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.01	11.10	12.32	
Market Turnover (USD MN)	3.58	1.47	433.54	
Foreign Buys (%)	34.36	36.58	23.01	
Foreign Sales (%)	71.30	32.15	35.13	
Foreign Participation (%)	52.83	34.37	29.22	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	26.30	9.58	3,900
Eveready	1.49	9.56	141,400
Nation Media	16.60	6.41	1,539,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Co-operative Bank	11.15	(10.80)	599,100
Crown Paints	39.00	(9.30)	100
NBV	2.51	(9.06)	408,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.50	0.84	2.24	15.05	(1.31)
KCB Group	0.47	0.21	0.03	31.00	1.64
Equity Group	0.21	0.07	0.10	36.80	0.68
Nation Media	0.19	0.02	0.17	16.60	6.41
EABL	0.07	0.07	-	146.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.00	(0.13)	(10.32)
KES/RWF	8.14	(0.04)	(5.93)
KES/TSH	17.11	(0.00)	(9.57)
USD/USH	3,730.00	0.00	(0.36)
USD/RWF	1,124.29	(0.09)	(5.28)
USD/TSH	2,363.00	(0.13)	(1.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,017.29	(1.58)	(16.11)
USE LCI**	273.54	(0.01)	0.32
RSE RSI	111.98	(0.88)	2.45
RSE RASI	143.41	(0.19)	0.54
DSE DSEI**	1,820.12	0.55	(3.29)
DSE TSI**	4,134.29	0.03	6.31

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	1,148.02	11.48	310.00	-
MTN	337,905.65	6.11	165.00	(0.02)
UCL	1,277.63	0.56	15.00	-
RSE				
BOK	-	34.40	280.00	-
BLR	19,979,850.60	21.26	173.00	(3.89)
IMR	-	5.53	45.00	-
CMR	-	16.22	132.00	-
MTNR	-	21.26	173.00	-
DSE**				
CRDB	383,619.38	29.23	500.00	-
DCB	108.14	10.81	185.00	-
DSE	6,208.06	105.22	1,800.00	-
JATU	309.82	15.49	265.00	-
NICO	30,066.99	23.67	405.00	-
NMB	142,399.51	203.43	3,480.00	-
SWIS	6,614.91	95.87	1,640.00	-
TCCL	2,887.74	111.07	1,900.00	-
TPCC	3,668,955.04	240.84	4,120.00	0.49

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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