

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.25	(0.09)	(12.06)
GBP/KES	170.55	0.38	(14.88)
EUR/KES	148.13	0.53	(12.85)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.93	0.27	(23.17)
NSE-20	1,488.15	0.49	(11.21)
NSE-25	2,540.08	0.55	(18.94)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.03	11.00	12.36	
Market Turnover (USD MN)	3.35	3.57	437.29	
Foreign Buys (%)	32.50	34.36	23.09	
Foreign Sales (%)	35.49	71.30	35.13	
Foreign Participation (%)	34.00	52.83	29.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	18.25	9.94	17,600
Eaagads	11.35	8.10	100
NBV	2.66	5.98	3,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.52	(10.00)	300
Express Kenya	3.95	(8.78)	3,000
Sameer Africa	1.97	(6.19)	5,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.32	0.74	0.61	15.05	-
Equity Group	0.83	0.33	0.35	36.90	0.27
ABSA Bank	0.75	-	-	10.80	3.35
BAT Kenya	0.20	-	0.19	449.00	(1.80)
Co-operative Bank	0.07	-	-	11.40	2.24

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.98	(0.09)	(10.40)
KES/RWF	8.14	0.03	(5.91)
KES/TSH	17.11	(0.00)	(9.58)
USD/USH	3,730.01	(0.00)	(0.36)
USD/RWF	1,125.60	(0.12)	(5.40)
USD/TSH	2,365.01	(0.08)	(1.29)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,010.48	(0.67)	(16.67)
USE LCI**	273.54	-	0.32
RSE RSI	111.98	-	2.45
RSE RASI	143.41	-	0.54
DSE DSEI**	1,816.30	(0.21)	(3.49)
DSE TSI**	4,135.31	0.02	6.34

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	27,306.74	6.12	165.00	-
RSE				
BOK	-	34.39	280.00	-
BLR	-	21.25	173.00	-
IMR	-	5.53	45.00	-
CMR	-	16.21	132.00	-
MTNR	-	21.25	173.00	-
DSE**				
CRDB	433,755.79	29.23	500.00	-
DSE	116,178.74	111.07	1,900.00	5.56
NICO	335,546.93	23.97	410.00	1.23
TPCC	214,352.52	240.85	4,120.00	-
VODA	450.12	45.01	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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