

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.33	(0.06)	(12.12)
GBP/KES	170.83	(0.16)	(15.07)
EUR/KES	148.37	(0.16)	(13.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.33	1.43	(22.08)
NSE-20	1,513.22	1.68	(9.72)
NSE-25	2,589.01	1.93	(17.38)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.18	11.02	12.53	
Market Turnover (USD MN)	0.84	3.35	438.23	
Foreign Buys (%)	18.63	32.50	23.08	
Foreign Sales (%)	37.91	35.49	35.14	
Foreign Participation (%)	28.27	34.00	29.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	84.50	9.74	200
Nation Media	19.65	7.67	43,700
Centum	8.76	6.57	26,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BAT Kenya	408.00	(9.13)	35,300
Express Kenya	3.59	(9.11)	5,100
NBV	2.56	(3.76)	1,017,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.35	-	-	12.00	5.26
EABL	0.13	0.13	0.13	150.00	2.56
BAT Kenya	0.10	0.00	0.09	408.00	(9.13)
NCBA Group	0.07	-	0.07	35.00	1.16
Safaricom	0.05	0.00	0.00	15.25	1.33

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.13	0.56	(9.90)
KES/RWF	8.14	0.02	(5.89)
KES/TSH	17.09	(0.10)	(9.67)
USD/USH	3,753.01	(0.62)	(0.98)
USD/RWF	1,126.47	(0.08)	(5.48)
USD/TSH	2,364.00	0.04	(1.24)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,019.46	0.89	(15.93)
USE LCI**	273.54	-	0.32
RSE RSI	112.97	0.88	3.36
RSE RASI	143.69	0.20	0.74
DSE DSEI**	1,819.11	0.15	(3.34)
DSE TSI**	4,133.41	(0.05)	6.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	34.28	11.43	310.00	-
MTN	38,010.87	6.08	165.00	-
SBU	657,360.97	0.96	26.00	-
UMEM	3,811.22	16.22	440.00	-

RSE				
BOK	-	34.38	280.00	-
BLR	6,874,447.39	22.10	180.00	4.05
IMR	2,763.04	5.53	45.00	-
CMR	-	16.21	132.00	-
MTNR	-	21.24	173.00	-

DSE**				
CRDB	194,478.42	29.26	500.00	-
DCB	108.25	10.83	185.00	-
DSE	42,915.74	111.18	1,900.00	-
JATU	775.34	15.51	265.00	-
SWIS	87,774.22	87.77	1,500.00	(8.54)
TBL	503,906,783.78	637.83	10,900.00	-
TCCL	168,883.45	111.18	1,900.00	-
TPCC	130,186.73	241.09	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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