

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH MAY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.42	(0.06)	(12.19)
GBP/KES	170.91	(0.04)	(15.12)
EUR/KES	148.33	0.03	(13.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.80	2.49	(20.14)
NSE-20	1,531.84	1.23	(8.61)
NSE-25	2,640.21	1.98	(15.75)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.45	11.17		12.85
Market Turnover (USD MN)	2.51	0.84		441.05
Foreign Buys (%)	38.21	18.63		23.18
Foreign Sales (%)	54.43	37.91		35.26
Foreign Participation (%)	46.32	28.27		29.37

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.77	8.20	16,200
Olympia Capital	2.75	7.84	1,000
HF Group	4.51	7.13	85,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.28	(8.64)	6,400
Home Afrika	0.30	(3.23)	199,700
B.O.C Kenya	82.00	(2.96)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.82	0.86	1.24	15.90	4.26
Co-operative Bank	0.31	-	-	12.00	-
BAT Kenya	0.09	-	0.09	401.50	(1.59)
Equity Group	0.08	0.06	0.00	38.10	1.87
DTB Kenya	0.04	-	0.00	45.45	1.22

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.02	(0.41)	(10.27)
KES/RWF	8.14	(0.05)	(5.93)
KES/TSH	17.09	(0.02)	(9.68)
USD/USH	3,740.00	0.35	(0.63)
USD/RWF	1,126.64	(0.01)	(5.50)
USD/TSH	2,365.00	(0.04)	(1.29)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,021.39	0.19	(15.77)
USE LCI**	273.54	-	0.32
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,821.68	0.14	(3.20)
DSE TSI**	4,133.41	-	6.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	147.11	2.78	75.00	-
MTN	115,360.83	6.11	165.00	-
NIC	29,257.54	0.19	5.00	-
SBU	132,485.04	0.96	26.00	-
UCL	29.42	0.56	15.00	-
UMEM	94,319.33	16.28	440.00	-

RSE				
BOK	-	34.40	280.00	-
BLR	-	22.11	180.00	4.05
IMR	-	5.53	45.00	-
CMR	-	16.22	132.00	-
MTNR	-	21.25	173.00	-

DSE**				
CRDB	1,339,342.15	29.26	500.00	-
DCB	974.48	10.83	185.00	-
DSE	490,957.51	111.20	1,900.00	-
JATU	310.20	15.51	265.00	-
NICO	110,430.76	24.00	410.00	-
NMB	61,102.66	203.68	3,480.00	-
SWIS	8,779.12	87.79	1,500.00	-
TCCL	111,202.15	111.20	1,900.00	-
TOL	760.86	38.04	650.00	-
TPCC	46,056.42	241.13	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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