

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	150.70	(0.10)	(22.15)
GBP/KES	183.27	(0.30)	(23.44)
EUR/KES	160.19	(0.39)	(22.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	88.13	(0.49)	(30.86)
NSE-20	1,460.58	(0.03)	(12.86)
NSE-25	2,359.86	(0.41)	(24.69)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.14	9.18	11.16	
Market Turnover (USD MN)	0.63	1.01	652.14	
Foreign Buys (%)	28.50	61.07	28.13	
Foreign Sales (%)	69.99	38.24	44.93	
Foreign Participation (%)	49.24	49.65	36.62	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	7.62	9.80	100
Flame Tree	1.30	8.33	200
TPS Eastern Africa	12.05	7.11	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	205.50	(9.97)	100
FAHARI I-REIT	5.94	(5.71)	45,500
Centum	8.56	(4.68)	48,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.44	0.17	0.40	37.20	(0.93)
Safaricom	0.07	0.01	0.00	12.30	(1.20)
KCB	0.04	-	-	17.20	(1.71)
KenGen	0.04	0.00	0.03	2.35	-
Co-operative	0.01	-	-	11.65	(0.43)
EABL	0.01	0.00	-	127.00	(1.17)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.15	0.35	(16.48)
KES/RWF	8.14	(0.04)	(5.94)
KES/TSH	16.59	(0.06)	(12.31)
USD/USH	3,790.00	(0.45)	(1.98)
USD/RWF	1,226.53	(0.06)	(14.85)
USD/TSH	2,500.01	(0.04)	(7.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	925.12	(0.08)	(23.71)
USE LCI**	279.23	0.25	2.41
RSE RSI	113.35	-	3.71
RSE RASI	143.80	-	0.81
DSE DSEI**	1,762.38	(0.28)	(5.65)
DSE TSI**	4,334.05	0.18	12.17

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	11,336,306.30	0.60	15.00	-
CQCIL	43,938.48	2.58	65.00	-
DFCU	-	8.95	225.00	-
MTN	389,822.18	6.76	170.00	-
NIC	9.07	0.24	6.00	-
NVL	-	6.16	155.00	1.31
SBU	1,945,921.87	1.27	32.00	1.27
UCL	-	0.54	13.62	-
UMEM	206,269.09	16.46	414.00	-

RSE				
BOK	-	36.25	295.00	-
BLR	-	21.50	175.00	-
IMR	-	5.53	45.00	-
CMR	-	16.22	132.00	-
MTNR	-	20.89	170.00	-

DSE**				
CRDB	37,017,757.55	27.73	455.00	1.10
NMB	16,987,902.83	284.53	4,720.00	-
TCCL	994,635.00	120.56	1,860.00	7.53
NICO	252,044.73	29.54	530.00	(7.55)
TPCC	180,104.89	254.39	4,220.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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