

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	151.84	(0.10)	(23.07)
GBP/KES	185.52	0.31	(24.96)
EUR/KES	162.25	0.04	(23.60)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USD/KES	151.84	(0.10)	(23.07)
GBP/KES	185.52	0.31	(24.96)
EUR/KES	162.25	0.04	(23.60)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.19	9.15	11.32	
Market Turnover (USD MN)	0.40	5.51	661.30	
Foreign Buys (%)	16.39	44.44	28.54	
Foreign Sales (%)	38.06	82.37	45.21	
Foreign Participation (%)	27.23	63.40	36.97	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	3.85	10.00	500
Standard	6.08	9.75	1,000
CIC	2.17	8.50	487,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.30	(9.09)	46,700
Longhorn	2.30	(5.74)	8,100
Uchumi	0.18	(5.26)	106,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.16	0.01	0.06	13.30	(1.48)
Equity	0.07	0.06	0.07	37.60	0.80
Stan Chart	0.06	-	-	155.00	1.47
KCB	0.02	-	0.02	16.95	5.61
Co-operative	0.02	0.00	0.00	11.05	3.76

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.84	0.08	(17.50)
KES/RWF	8.11	0.02	(6.30)
KES/TSH	16.49	0.06	(12.83)
USD/USH	3,772.01	(0.19)	(1.49)
USD/RWF	1,231.06	(0.12)	(15.27)
USD/TSH	2,504.01	(0.16)	(7.24)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	894.75	(0.12)	(26.21)
USE LCI**	279.48	(0.15)	2.50
RSE RSI	113.46	-	3.81
RSE RASI	143.83	-	0.83
DSE DSEI**	1,743.65	0.24	(6.66)
DSE TSI**	4,340.34	0.43	12.33

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL UG	161.02	4.03	100.00	-
BOBU	-	0.56	14.00	-
CQCIL	-	2.82	70.00	-
DFCU	-	9.06	225.00	-
MTN	443,944.06	6.85	170.26	(0.43)
NIC	-	0.24	6.00	-
NVL	-	6.16	153.00	-
SBU	9,010.44	1.29	32.00	-
UCL	-	0.55	13.62	-
UMEM	-	16.66	413.92	-

RSE				
BOK	80,047.36	36.39	295.00	-
BLR	-	21.46	174.00	-
IMR	-	5.55	45.00	-
CMR	-	16.28	132.00	-
MTNR	-	20.97	170.00	-

DSE**				
CRDB	11,017,709.94	28.50	460.00	2.17
TCCL	5,013,134.20	117.64	1,920.00	1.04
NMB	4,289,231.29	285.00	4,660.00	0.86
TBL	1,982,863.69	660.95	10,900.00	-
NICO	165,647.95	29.71	490.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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