

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	151.94	(0.06)	(23.15)
GBP/KES	186.78	(0.68)	(25.81)
EUR/KES	162.85	(0.37)	(24.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	90.23	0.98	(29.21)
NSE-20	1,460.01	1.02	(12.89)
NSE-25	2,354.71	0.76	(24.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.28	9.19	11.43	
Market Turnover (USD MN)	0.69	0.40	662.15	
Foreign Buys (%)	78.78	16.39	28.60	
Foreign Sales (%)	82.35	38.06	45.26	
Foreign Participation (%)	80.57	27.23	37.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KCB	18.45	8.85	487,200
Williamson Tea	221.50	7.52	1,200
Bamburi	24.10	7.11	9,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	11.00	(8.33)	700
HF Group	3.61	(3.48)	14,000
NBV	2.80	(3.45)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.54	0.51	0.52	13.50	1.50
KCB	0.06	-	0.02	18.45	8.85
EABL	0.03	0.02	0.01	117.75	-
Co-operative	0.01	0.00	0.00	11.30	2.26
Equity	0.01	0.00	0.00	37.85	0.66

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.91	0.28	(17.27)
KES/RWF	8.13	0.26	(6.06)
KES/TSH	16.45	(0.26)	(13.06)
USD/USH	3,785.01	(0.34)	(1.84)
USD/RWF	1,235.01	(0.32)	(15.64)
USD/TSH	2,499.00	0.20	(7.03)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	896.25	0.17	(26.09)
USE LCI**	280.24	0.27	2.78
RSE RSI	113.46	-	3.81
RSE RASI	143.83	-	0.83
DSE DSEI**	1,745.24	0.09	(6.57)
DSE TSI**	4,322.91	(0.40)	11.88

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL UG	155,948.94	4.01	100.00	-
BOBU	2,836,247.59	0.56	14.00	-
CQCIL	13,487.48	2.81	70.00	-
DFCU	-	9.03	225.00	-
MTN	45,107.42	6.83	170.26	-
NIC	-	0.24	6.00	-
NVL	-	6.14	153.00	-
SBU	745,022.48	1.28	32.00	-
UCL	-	0.55	13.62	-
UMEM	4,984.59	16.62	413.92	-

RSE **

BOK	-	36.29	295.00	-
BLR	-	21.41	174.00	-
IMR	-	5.54	45.00	-
CMR	-	16.24	132.00	-
MTNR	-	20.91	170.00	-

DSE **

NMB	8,340,390.81	283.32	4,700.00	(0.85)
CRDB	7,425,840.54	27.97	470.00	(2.13)
TPCC	1,893,737.76	256.57	4,220.00	-
NICO	216,314.04	29.79	490.00	-
TICL	11,992.49	15.20	250.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

BAMBURI CEMENT : CAUTIONARY ANNOUNCEMENT

On November 14, 2023, shareholders of Bamburi Cement Plc are being informed that a Share Purchase Agreement was executed among Himcem Holdings Limited, Cementia Holding AG, Sarrai Group Limited, Rwimi Holdings Limited, and Bamburi. According to the agreement, Sarrai Group Limited and Rwimi Holdings Limited will jointly acquire the entire issued share capital of Hima Cement Limited from Himcem Holdings Limited (comprising 70%, equivalent to 1,335,600 ordinary shares) and Cementia Holding AG (representing 30%, or 572,400 ordinary shares) for a total value of USD 120,000,000. The completion of the transaction is contingent upon certain adjustments to be determined either at or after completion.

(Source: Company filings, DBIB Research).

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