

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16<sup>TH</sup> NOVEMBER 2023



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 152.11 | (0.11) | (23.29) |
| GBP/KES | 189.53 | (1.47) | (27.66) |
| EUR/KES | 165.26 | (1.48) | (25.89) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 90.17    | (0.07) | (29.26) |
| NSE-20         | 1,465.40 | 0.37   | (12.57) |
| NSE-25         | 2,353.38 | (0.06) | (24.90) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)       | 9.26  | 9.27  | 11.42  |       |
| Market Turnover (USD MN)  | 0.83  | 0.69  | 663.18 |       |
| Foreign Buys (%)          | 22.71 | 78.78 | 28.59  |       |
| Foreign Sales (%)         | 76.32 | 82.35 | 45.31  |       |
| Foreign Participation (%) | 49.52 | 80.57 | 37.05  |       |

| Top Gainers        | VWAP  | 1-day  | Volumes   |
|--------------------|-------|--------|-----------|
|                    | (KES) | ch (%) | (shares)  |
| Bamburi            | 26.50 | 9.96   | 79,000    |
| TPS Eastern Africa | 12.00 | 9.09   | 400       |
| KCB                | 19.10 | 3.52   | 1,373,900 |

| Top Losers    | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Liberty       | 3.55  | (7.79) | 2,500    |
| Flame Tree    | 1.20  | (7.69) | 200      |
| FAHARI I-REIT | 5.58  | (7.31) | 454,700  |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|--------------|----------|---------|---------|--------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom    | 0.35     | -       | 0.32    | 13.50  | -      |
| KCB          | 0.17     | 0.04    | 0.12    | 19.10  | 3.52   |
| Equity       | 0.12     | 0.11    | 0.11    | 37.95  | 0.26   |
| EABL         | 0.07     | 0.04    | 0.06    | 112.50 | (4.46) |
| I&M Holdings | 0.03     | 0.00    | 0.00    | 17.40  | -      |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day    | y-t-d    |
|---------|----------|----------|----------|
| KES/USH | 24.86    | (0.19)   | (17.43)  |
| KES/RWF | 24.86    | 205.88   | 187.35   |
| KES/TSH | 16.42    | (0.15)   | (13.19)  |
| USD/USH | 3,782.00 | 0.08     | (1.76)   |
| USD/RWF | 3,782.00 | (206.23) | (254.14) |
| USD/TSH | 2,498.01 | 0.04     | (6.98)   |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 897.66   | 0.16   | (25.97) |
| USE LCI**      | 280.25   | 0.00   | 2.78    |
| RSE RSI        | 113.46   | -      | 3.81    |
| RSE RASI       | 143.83   | -      | 0.83    |
| DSE DSEI**     | 1,748.50 | 0.19   | (6.40)  |
| DSE TSI**      | 4,322.69 | (0.01) | 11.88   |

| USE       | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-----------|-------------------|------------|-------------|--------------|
| AIRTEL UG | -                 | 4.02       | 100.00      | -            |
| BOBU      | -                 | 0.60       | 15.00       | 7.14         |
| CQCIL     | 1,970.74          | 2.82       | 70.00       | -            |
| DFCU      | -                 | 9.05       | 225.00      | -            |
| MTN       | 3,377,973.52      | 6.85       | 170.26      | -            |
| NIC       | -                 | 0.24       | 6.00        | -            |
| NVL       | -                 | 6.15       | 153.00      | -            |
| SBU       | -                 | 1.29       | 32.00       | -            |
| UCL       | -                 | 0.55       | 13.62       | -            |
| UMEM      | 3,330.14          | 16.65      | 414.00      | 0.02         |

#### RSE \*\*

|      |   |       |        |   |
|------|---|-------|--------|---|
| BOK  | - | 11.86 | 295.00 | - |
| BLR  | - | 7.00  | 174.00 | - |
| IMR  | - | 1.81  | 45.00  | - |
| CMR  | - | 5.31  | 132.00 | - |
| MTNR | - | 6.84  | 170.00 | - |

#### DSE \*\*

|      |               |          |              |         |
|------|---------------|----------|--------------|---------|
| CRDB | 16,995,280.86 | 28.01    | 460.00       | -       |
| NMB  | 38,205,938.19 | 2,841.22 | 4,660.00     | 901.29  |
| TCCL | 976,270.36    | 119.35   | 1,940.00     | 1.03    |
| NICO | 48,177.80     | 28.01    | 4,901,720.00 | (99.99) |
| SWIS | 16,319.07     | 81.60    | 1,340.00     | -       |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

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