

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	150.86	(0.10)	(22.28)
GBP/KES	182.73	0.29	(23.08)
EUR/KES	158.88	0.82	(21.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	88.13	(0.49)	(30.86)
NSE-20	1,460.58	(0.03)	(12.86)
NSE-25	2,359.86	(0.41)	(24.69)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.01	9.13	11.02	
Market Turnover (USD MN)	0.37	0.63	652.59	
Foreign Buys (%)	31.56	28.50	28.13	
Foreign Sales (%)	64.68	69.99	44.94	
Foreign Participation (%)	48.12	49.24	36.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.37	9.72	65,649
Uchumi	0.19	5.56	513
NSE	6.26	4.68	8,138

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard	6.88	(9.71)	100
TP Serena	11.25	(6.64)	1,800
KPLC	1.38	(5.48)	919,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	0.12	-	0.11	123.00	(2.77)
EQUITY	0.11	0.10	0.10	37.05	(0.40)
SAFARICOM	0.06	0.00	0.01	12.10	(1.63)
KCB	0.02	0.00	0.00	16.50	(4.07)
NCBA	0.01	-	-	39.10	(0.64)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.09	(0.24)	(16.68)
KES/RWF	8.13	(0.05)	(5.99)
KES/TSH	16.56	(0.18)	(12.47)
USD/USH	3,785.00	0.13	(1.84)
USD/RWF	1,227.19	(0.05)	(14.91)
USD/TSH	2,498.01	0.08	(6.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	921.02	(0.44)	(24.04)
USE LCI**	279.97	0.27	2.68
RSE RSI	113.30	(0.04)	3.66
RSE RASI	143.78	(0.01)	0.80
DSE DSEI**	1,760.59	(0.10)	(5.75)
DSE TSI**	4,333.75	(0.01)	12.16

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	11,988,246.17	0.60	15.00	-
CQCIL	11,717.96	2.79	70.00	7.69
DFCU	-	8.97	225.00	-
MTN	46,244.08	6.78	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.10	153.00	-
SBU	56,373.73	1.28	32.00	-
UCL	-	0.54	13.62	-
UMEM	1,054,400.81	16.50	414.00	-

RSE				
BOK	-	36.02	293.00	(0.68)
BLR	79,142.44	21.39	174.00	(0.57)
IMR	-	5.41	44.00	-
CMR	-	16.23	132.00	-
MTNR	-	20.90	170.00	-

DSE**				
TCCL	11,766,640.90	121.99	2,000.00	1.00
NMB	1,567,480.34	285.05	4,720.00	-
CRDB	757,508.49	27.78	460.00	-
TPCC	400,373.22	254.85	4,220.00	-
NICO	215,624.21	29.89	490.00	1.02

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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