

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	152.34	(0.07)	(23.48)
GBP/KES	189.35	(0.21)	(27.54)
EUR/KES	165.53	(0.14)	(26.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	90.39	(0.12)	(29.09)
NSE-20	1,473.60	0.10	(12.08)
NSE-25	2,374.71	0.32	(24.22)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.27	9.28	11.45	
Market Turnover (USD MN)	0.41	0.96	663.85	
Foreign Buys (%)	47.23	55.93	28.67	
Foreign Sales (%)	55.12	49.05	45.28	
Foreign Participation (%)	51.18	52.49	37.07	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.33	10.00	1,800
Standard Group	6.50	9.06	100
NBV	2.60	7.44	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	21.30	(9.94)	100
BK Group	32.50	(9.85)	100
Sameer	2.11	(9.83)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.22	0.17	0.20	13.40	(0.37)
Bamburi	0.08	-	-	29.55	2.25
KCB	0.04	0.00	-	20.25	4.65
Fahari I-Reit	0.02	-	-	6.02	0.33
Equity	0.02	0.01	0.01	38.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.81	(0.07)	(17.60)
KES/RWF	8.10	(0.06)	(6.42)
KES/TSH	16.40	(0.35)	(13.32)
USD/USH	3,780.00	0.00	(1.71)
USD/RWF	1,233.51	(0.01)	(15.50)
USD/TSH	2,498.01	0.28	(6.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	900.90	-	(25.70)
USE LCI**	280.25	-	2.78
RSE RSI	114.10	0.56	4.39
RSE RASI	144.01	0.13	0.96
DSE DSEI**	1,755.37	0.95	(6.03)
DSE TSI**	4,321.49	(0.01)	11.85

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	14,819.94	37.05	300.00	1.69
BLR	1,833,004.00	21.49	174.00	-
IMR	-	5.56	45.00	-
CMR	-	16.30	132.00	-
MTNR	-	20.99	170.00	-

USE **				
AIRTEL UG	-	4.03	100.00	-
BOBU	-	0.60	15.00	-
CQCIL	14,105.40	2.82	70.00	-
DFCU	-	9.07	225.00	-
MTN	205,387.17	6.89	171.00	-
NIC	-	0.24	6.00	-
NVL	-	6.17	153.00	-
SBU	386,890.85	1.29	32.00	-
UCL	-	0.55	13.62	-
UMEM	33,369.34	16.68	414.00	-

DSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	2,029,882.06	28.05	460.00	-
NMB	1,420,922.32	284.18	4,660.00	-
TPCC	513,159.08	257.35	4,220.00	-
NICO	288,148.41	27.44	470.00	(4.26)
TCC	233,263.00	1,036.72	17,000.00	-

RESEARCH DEPARTMENT

*Local Currency

**Trading data for the previous day.

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