

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	152.45	(0.07)	(23.57)
GBP/KES	190.17	(0.43)	(28.09)
EUR/KES	166.58	(0.63)	(26.90)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	90.76	0.41	(28.80)
NSE-20	1,482.86	0.63	(11.53)
NSE-25	2,382.58	0.33	(23.97)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.30	9.26	11.49	
Market Turnover (USD MN)	0.64	0.41	664.65	
Foreign Buys (%)	61.62	47.23	28.71	
Foreign Sales (%)	19.42	55.12	45.24	
Foreign Participation (%)	40.52	51.18	37.07	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.48	10.00	500
Car & General	23.40	9.86	100
TPS Eastern Africa	12.00	9.09	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	219.25	(8.17)	800
Olympia Capital	2.70	(6.90)	100
Eveready	1.22	(6.15)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.41	0.33	0.05	13.45	0.37
Equity	0.04	0.03	0.04	38.15	0.39
Kengen	0.04	0.00	0.02	2.32	0.43
KCB	0.03	-	0.00	20.45	0.99
EABL	0.03	0.02	0.01	114.75	0.44

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.80	(0.07)	(17.66)
KES/RWF	8.08	(0.27)	(6.68)
KES/TSH	16.39	(0.07)	(13.38)
USD/USH	3,780.00	(0.00)	(1.71)
USD/RWF	1,231.01	0.20	(15.27)
USD/TSH	2,498.00	0.00	(6.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	904.13	0.36	(25.44)
USE LCI**	280.25	-	2.78
RSE RSI	113.46	(0.56)	3.81
RSE RASI	143.83	(0.12)	0.83
DSE DSEI**	1,751.44	(0.22)	(6.24)
DSE TSI**	4,321.96	0.01	11.86

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	10,959.75	36.53	295.00	(1.67)
BLR	-	21.55	174.00	-
IMR	-	5.57	45.00	-
CMR	-	16.35	132.00	-
MTNR	31,578.95	21.05	170.00	-

USE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL UG	6,049.48	4.03	100.00	-
BOBU	-	0.60	15.00	-
CQCIL	-	2.82	70.00	-
DFCU	-	9.07	225.00	-
MTN	213,099.15	6.90	171.00	-
NIC	2.42	0.24	6.00	-
NVL	-	6.17	153.00	-
SBU	232,300.22	1.29	32.00	-
UCL	-	0.55	13.62	-
UMEM	-	16.70	414.00	-

DSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
NMB	3,307,445.38	284.39	4,660.00	-
CRDB	2,558,858.78	28.07	460.00	-
TCCL	476,894.91	117.17	1,920.00	-
TPCC	276,337.12	257.54	4,220.00	-
DSE	96,484.80	113.51	1,860.00	-

RESEARCH DEPARTMENT

*Local Currency

**Trading data for the previous day.

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