

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ST NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	152.55	(0.07)	(23.65)
GBP/KES	191.29	(0.59)	(28.84)
EUR/KES	167.04	(0.28)	(27.26)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.75	1.09	(28.02)
NSE-20	1,494.29	0.77	(10.85)
NSE-25	2,395.85	0.56	(23.54)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.40	9.30	11.62	
Market Turnover (USD MN)	0.54	0.64	665.31	
Foreign Buys (%)	50.56	61.62	28.73	
Foreign Sales (%)	58.47	19.42	45.26	
Foreign Participation (%)	54.51	40.52	37.09	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	35.70	9.85	400
TP Serena	13.00	8.33	200
Standard Group	7.02	8.00	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	0.94	(6.00)	3,700
Car & General	22.50	(3.85)	500
Sasini	18.20	(3.45)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.29	0.27	0.26	13.70	1.86
KCB	0.05	0.00	-	20.75	1.47
Cooperative	0.03	-	0.01	11.50	(0.86)
Stanbic	0.02	-	-	102.00	0.49
Kengen	0.02	0.00	0.02	2.30	(0.86)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.81	0.06	(17.60)
KES/RWF	8.12	0.58	(6.14)
KES/TSH	16.37	(0.07)	(13.44)
USD/USH	3,785.01	(0.13)	(1.84)
USD/RWF	1,239.00	(0.65)	(16.02)
USD/TSH	2,498.01	(0.00)	(6.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	903.28	(0.09)	(25.51)
USE LCI**	278.70	(0.55)	2.21
RSE RSI	113.30	(0.14)	3.66
RSE RASI	143.78	(0.03)	0.80
DSE DSEI**	1,755.16	0.21	(6.04)
DSE TSI**	4,316.67	(0.12)	11.72

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	18,161.00	36.32	295.00	-
BLR	-	21.42	174.00	-
IMR	5,959.27	5.42	44.00	(2.22)
CMR	-	16.25	132.00	-
MTNR	-	20.93	170.00	-

USE **				
AIRTEL UG	-	4.03	100.00	-
BOBU	-	0.60	15.00	-
CQCIL	1,718,605.79	2.12	52.50	(25.00)
DFCU	6,347.97	9.07	225.00	-
MTN	29,980.53	6.89	171.00	-
NIC	-	0.24	6.00	-
NVL	-	6.17	153.00	-
SBU	158,638.67	1.29	32.00	-
UCL	-	0.55	13.62	-
UMEM	-	16.69	414.00	-

DSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	8,700,444.28	28.40	460.00	1.09
NMB	1,480,982.25	284.59	4,660.00	-
TPCC	1,450,160.31	257.71	4,220.00	-
NICO	936,349.67	28.40	470.00	(1.06)
MKCB	65,828.99	38.47	630.00	-

RESEARCH DEPARTMENT

*Local Currency

**Trading data for the previous day.

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