

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23ST NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	152.69	(0.09)	(23.76)
GBP/KES	191.31	(0.01)	(28.85)
EUR/KES	166.52	0.31	(26.86)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.64	(0.12)	(28.11)
NSE-20	1,505.52	0.75	(10.18)
NSE-25	2,398.58	0.11	(23.46)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.38	9.39	11.61	
Market Turnover (USD MN)	1.08	0.54	666.65	
Foreign Buys (%)	70.71	50.56	28.81	
Foreign Sales (%)	72.75	58.47	45.31	
Foreign Participation (%)	71.73	54.51	37.16	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	20.00	9.89	8,100
Bamburi	34.95	8.88	28,000
Kenya Power	1.48	7.25	419,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.35	(9.27)	100
Liberty	3.50	(9.09)	100
TPS Eastern Africa	12.00	(7.69)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	0.45	0.45	0.45	114.00	(0.22)
KCB.	0.35	0.26	0.21	20.35	(1.93)
Safaricom	0.08	0.02	0.06	13.60	(0.73)
Equity	0.05	0.03	0.04	38.30	-
BAT	0.03	-	-	410.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.79	(0.09)	(17.68)
KES/RWF	8.12	(0.02)	(6.15)
KES/TSH	16.40	0.15	(13.32)
USD/USH	3,785.00	0.00	(1.84)
USD/RWF	1,239.91	(0.07)	(16.10)
USD/TSH	2,504.00	(0.24)	(7.24)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	907.47	0.46	(25.16)
USE LCI**	278.73	0.01	2.22
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,753.21	(0.11)	(6.14)
DSE TSI**	4,317.05	0.01	11.73

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	36.32	295.00	-
BLR	-	21.42	174.00	-
IMR	-	5.42	44.00	-
CMR	-	16.25	132.00	-
MTNR	-	20.93	170.00	-

USE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
IRTEL UG	4,840.93	4.03	100.00	-
BOBU	2,493,807.64	0.61	15.00	-
CQCIL	-	2.12	52.50	-
DFCU	-	9.08	225.00	-
MTN	506,830.66	6.90	171.05	0.03
NIC	-	0.24	6.00	-
NVL	-	6.17	153.00	-
SBU	1,809,788.57	1.31	32.45	1.41
UCL	-	0.55	13.62	-
UMEM	1,371,598.23	16.14	400.00	(3.38)

DSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
TCCL	5,204,824,335.48	119.52	1,920.00	2.08
CRDB	1,049,442.96	27.75	455.00	-
NICO	673,222.92	26.22	455.00	(5.49)
SWIS	216,617.99	81.71	1,340.00	-
DSE	101,511.67	113.42	1,860.00	-

RESEARCH DEPARTMENT

*Local Currency

**Trading data for the previous day.

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