

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24<sup>TH</sup> NOVEMBER 2023



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 152.81 | (0.08) | (23.86) |
| GBP/KES | 191.65 | (0.18) | (29.08) |
| EUR/KES | 166.60 | (0.05) | (26.92) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 92.24    | 0.65  | (27.64) |
| NSE-20         | 1,510.25 | 0.31  | (9.89)  |
| NSE-25         | 2,416.53 | 0.75  | (22.88) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)       | 9.43  | 9.37  | 11.68  |       |
| Market Turnover (USD MN)  | 0.70  | 1.08  | 667.52 |       |
| Foreign Buys (%)          | 1.33  | 70.71 | 28.78  |       |
| Foreign Sales (%)         | 9.17  | 72.75 | 45.27  |       |
| Foreign Participation (%) | 5.25  | 71.73 | 37.12  |       |

| Top Gainers   | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Express Kenya | 3.99  | 9.92   | 300      |
| Unga Group    | 16.70 | 9.87   | 1,200    |
| NBV           | 2.58  | 9.79   | 200      |

| Top Losers  | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| Sanlaam     | 6.80  | (9.09) | 4,900    |
| Home Afrika | 0.30  | (9.09) | 50,200   |
| TP Serena   | 11.50 | (4.17) | 800      |

| Top Traders | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|-------------|----------|---------|---------|-------|--------|
|             | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| Bamburi     | 0.25     | -       | -       | 35.00 | 0.14   |
| NCBA        | 0.23     | -       | -       | 38.10 | 6.13   |
| Equity      | 0.07     | -       | 0.01    | 38.30 | -      |
| KCB         | 0.03     | -       | -       | 19.90 | (2.21) |
| Kengen      | 0.02     | -       | 0.02    | 2.30  | -      |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d   |
|---------|----------|--------|---------|
| KES/USH | 24.79    | (0.00) | (17.68) |
| KES/RWF | 8.09     | (0.38) | (6.51)  |
| KES/TSH | 16.39    | (0.04) | (13.35) |
| USD/USH | 3,788.00 | (0.08) | (1.92)  |
| USD/RWF | 1,236.16 | 0.30   | (15.75) |
| USD/TSH | 2,505.00 | (0.04) | (7.28)  |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 908.09   | 0.07   | (25.11) |
| USE LCI**      | 278.46   | (0.10) | 2.12    |
| RSE RSI        | 113.30   | -      | 3.66    |
| RSE RASI       | 143.78   | -      | 0.80    |
| DSE DSEI**     | 1,749.80 | (0.19) | (6.33)  |
| DSE TSI**      | 4,317.52 | 0.01   | 11.74   |

| RSE  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------|-------------------|------------|-------------|--------------|
| BOK  | -                 | 36.47      | 295.00      | -            |
| BLR  | -                 | 21.51      | 174.00      | -            |
| IMR  | -                 | 5.44       | 44.00       | -            |
| CMR  | 8,158.93          | 16.32      | 132.00      | -            |
| MTNR | -                 | 21.02      | 170.00      | -            |

| USE **    |               |       |        |        |
|-----------|---------------|-------|--------|--------|
| AIRTEL UG | 11,699.11     | 4.03  | 100.00 | -      |
| BOBU      | -             | 0.61  | 15.00  | -      |
| CQCIL     | -             | 2.12  | 52.50  | -      |
| DFCU      | -             | 9.08  | 225.00 | -      |
| MTN       | 18,836,545.21 | 6.90  | 171.00 | (0.03) |
| NIC       | 13,140.93     | 0.25  | 6.10   | 1.67   |
| NVL       | -             | 6.17  | 153.00 | -      |
| SBU       | 3,162,785.12  | 1.30  | 32.25  | (0.62) |
| UCL       | -             | 0.55  | 13.62  | -      |
| UMEM      | 1,998,709.06  | 16.14 | 400.00 | -      |

| DSE ** |              |          |           |      |
|--------|--------------|----------|-----------|------|
| CRDB   | 9,032,301.25 | 27.76    | 455.00    | -    |
| NICO   | 317,946.12   | 27.45    | 430.00    | 4.65 |
| TBL    | 328,481.49   | 664.94   | 10,900.00 | -    |
| TCC    | 62,223.96    | 1,037.07 | 17,000.00 | -    |
| TICL   | 13,725.87    | 15.25    | 250.00    | -    |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

[research@dyerandblair.com](mailto:research@dyerandblair.com)