

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	152.90	(0.06)	(23.93)
GBP/KES	192.22	(0.30)	(29.47)
EUR/KES	166.88	(0.16)	(27.13)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.21	(1.12)	(28.45)
NSE-20	1,508.81	(0.10)	(9.98)
NSE-25	2,390.67	(1.07)	(23.71)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.32	9.42	11.55	
Market Turnover (USD MN)	0.57	0.70	668.23	
Foreign Buys (%)	47.56	1.33	28.80	
Foreign Sales (%)	48.67	9.17	45.27	
Foreign Participation (%)	48.11	5.25	37.13	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	8.18	9.07	100
Uchumi	0.18	5.88	9,300
Olympia Capital	2.80	5.66	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.80	(9.23)	1,900
Scangroup	2.23	(8.61)	17,400
Carbacid	15.60	(6.87)	11,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.24	0.17	0.20	13.45	(1.82)
KCB	0.15	0.08	-	19.70	(1.01)
Equity	0.04	-	0.04	37.10	(3.13)
Kengen	0.03	-	0.02	2.30	-
KPLC	0.02	0.01	-	1.45	0.69

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.83	0.15	(17.55)
KES/RWF	8.08	(0.07)	(6.58)
KES/TSH	16.46	0.42	(12.99)
USD/USH	3,796.01	(0.21)	(2.14)
USD/RWF	1,236.01	0.01	(15.74)
USD/TSH	2,517.01	(0.48)	(7.80)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	908.82	0.08	(25.05)
USE LCI**	278.07	(0.14)	1.98
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,751.28	0.08	(6.25)
DSE TSI**	4,322.38	0.11	11.87

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	36.49	295.00	-
BLR	-	21.53	174.00	-
IMR	-	5.44	44.00	-
CMR	-	16.33	132.00	-
MTNR	-	21.03	170.00	-

USE **				
AIRTEL UG	-	4.03	100.00	-
BOBU	159,991.62	0.60	15.00	-
CQCIL	-	2.11	52.50	-
DFCU	220,230.16	9.06	225.00	-
MTN	64,015.86	6.88	170.89	(0.09)
NIC	-	0.25	6.10	1.67
NVL	-	6.16	153.00	-
SBU	38,153.09	1.29	32.00	(1.39)
UCL	9,216.68	0.55	13.62	-
UMEM	77,643.47	16.11	400.00	-

DSE **				
TCCL	34,381,921.45	121.50	1,960.00	2.04
CRDB	3,492,970.87	27.94	455.00	1.10
NMB	3,210,181.33	283.08	4,660.00	-
NICO	613,489.66	26.43	450.00	(3.33)
TPCC	161,504.12	256.36	4,220.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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