

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	152.97	(0.04)	(23.99)
GBP/KES	193.20	(0.51)	(30.13)
EUR/KES	167.53	(0.39)	(27.62)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.47	1.38	(27.46)
NSE-20	1,512.96	0.28	(9.73)
NSE-25	2,404.23	0.57	(23.28)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.44	9.32	11.71	
Market Turnover (USD MN)	1.46	0.57	670.04	
Foreign Buys (%)	81.00	47.56	28.94	
Foreign Sales (%)	84.44	48.67	45.38	
Foreign Participation (%)	82.72	48.11	37.25	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	25.05	8.91	100
Olympia Capital	3.00	7.14	100
Standard Group	8.70	6.36	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	14.55	(6.73)	41,400
Trans-Century	0.47	(6.00)	45,900
Flame Tree	1.11	(5.13)	4,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.21	1.16	1.16	14.00	4.09
KCB	0.05	0.01	-	19.15	(2.79)
Equity	0.03	-	0.02	37.10	-
Stanbic	0.03	0.00	-	157.00	(1.10)
NCBA	0.02	-	-	39.00	1.69

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.83	(0.00)	(17.56)
KES/RWF	8.10	0.19	(6.40)
KES/TSH	16.38	(0.52)	(13.44)
USD/USH	3,797.51	(0.04)	(2.18)
USD/RWF	1,238.91	(0.23)	(16.01)
USD/TSH	2,505.00	0.48	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	908.33	(0.05)	(25.09)
USE LCI**	279.10	0.37	2.36
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,750.30	(0.06)	(6.30)
DSE TSI**	4,317.30	(0.12)	11.74

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	36.49	295.00	-
BLR	-	21.53	174.00	-
IMR	-	5.44	44.00	-
CMR	-	16.33	132.00	-
MTNR	-	21.03	170.00	-

USE **				
AIRTEL UG	10,070.45	4.03	100.00	-
BOBU	-	0.60	15.00	-
CQCIL	2,114.80	2.11	52.50	-
DFCU	-	9.06	225.00	-
MTN	81,009.62	6.91	171.52	0.37
NIC	-	0.25	6.10	-
NVL	-	6.16	153.00	-
SBU	5,244.69	1.31	32.55	1.72
UCL	18,269.65	0.55	13.62	-
UMEM	2,389,484.84	16.11	400.00	-

DSE **				
TCCL	10,963,289.51	123.35	2,000.00	1.00
CRDB	2,709,878.05	27.79	460.00	(1.09)
NMB	1,318,118.92	284.57	4,660.00	-
NICO	92,752.07	26.87	435.00	1.15
DCB	52,282.96	8.24	140.00	(3.57)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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