

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	151.06	(0.13)	(22.44)
GBP/KES	184.30	(0.86)	(24.13)
EUR/KES	160.90	(1.27)	(22.58)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	85.74	(1.48)	(32.74)
NSE-20	1,443.42	(0.05)	(13.88)
NSE-25	2,307.75	(0.80)	(26.36)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.87	9.00	10.86	
Market Turnover (USD MN)	0.69	0.37	653.44	
Foreign Buys (%)	10.35	31.56	28.10	
Foreign Sales (%)	24.84	64.68	44.91	
Foreign Participation (%)	17.59	48.12	36.61	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.32	8.92	900
CIC	2.19	8.42	326,100
Fahari-IREIT	6.08	8.19	2,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.90	(9.09)	20,500
Eveready	1.20	(7.69)	31,700
Sasini	20.45	(7.05)	2,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.45	0.01	0.15	11.65	(3.72)
KCB	0.11	0.02	-	16.35	(0.91)
Equity	0.04	0.02	-	37.10	0.13
Co-operative	0.02	-	-	11.35	(1.73)
StanChart	0.02	0.00	0.02	155.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.08	(0.05)	(16.72)
KES/RWF	8.13	(0.10)	(6.08)
KES/TSH	16.54	(0.13)	(12.59)
USD/USH	3,788.01	(0.08)	(1.92)
USD/RWF	1,227.55	(0.03)	(14.94)
USD/TSH	2,498.00	0.00	(6.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	917.10	(0.43)	(24.37)
USE LCI**	280.74	0.28	2.96
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,753.07	(0.43)	(6.15)
DSE TSI**	4,339.31	0.13	12.31

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,178,315.07	0.60	15.00	-
CQCIL	-	2.79	70.00	-
DFCU	-	8.97	225.00	-
MTN	6,819,160.65	6.82	171.00	0.59
NIC	1,698.81	0.24	6.00	-
NVL	-	6.10	153.00	-
SBU	108,468.52	1.28	32.00	-
UCL	-	0.54	13.62	-
UMEM	9,905.73	16.51	414.00	-
RSE				
BOK	3,605.58	36.06	293.00	-
BLR	321,179.38	21.41	174.00	-
IMR	-	5.41	44.00	-
CMR	8,121.78	16.24	132.00	-
MTNR	-	20.92	170.00	-

DSE**				
CRDB	14,588,873.77	28.12	460.00	1.09
NMB	1,105,746.04	285.43	4,720.00	-
TICL	586,472.43	13.30	210.00	4.76
TPCC	411,113.53	255.19	4,220.00	-
NICO	337,705.45	30.84	495.00	3.03

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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