

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07<sup>TH</sup> NOVEMBER 2023



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 151.27 | (0.07) | (22.61) |
| GBP/KES | 187.48 | (0.62) | (26.27) |
| EUR/KES | 162.49 | (0.36) | (23.79) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 85.54    | (0.58) | (32.89) |
| NSE-20         | 1,428.66 | (0.97) | (14.76) |
| NSE-25         | 2,276.08 | (0.98) | (27.37) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)       | 8.83  | 8.89  | 10.83  |       |
| Market Turnover (USD MN)  | 1.41  | 1.33  | 657.68 |       |
| Foreign Buys (%)          | 63.10 | 70.86 | 28.42  |       |
| Foreign Sales (%)         | 79.15 | 32.01 | 45.09  |       |
| Foreign Participation (%) | 71.13 | 51.44 | 36.85  |       |

| Top Gainers         | VWAP  | 1-day  | Volumes  |
|---------------------|-------|--------|----------|
|                     | (KES) | ch (%) | (shares) |
| Express Kenya       | 3.69  | 9.82   | 100      |
| Olympia Capital     | 3.15  | 8.62   | 100      |
| Longhorn publishers | 2.31  | 7.94   | 5,000    |

| Top Losers     | VWAP  | 1-day  | Volumes   |
|----------------|-------|--------|-----------|
|                | (KES) | ch (%) | (shares)  |
| Sameer         | 2.30  | (8.00) | 10,900    |
| Co-operative   | 10.40 | (7.96) | 1,564,500 |
| Standard Group | 6.56  | (4.65) | 200       |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|--------------|----------|---------|---------|-------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| Safaricom    | 1.01     | 0.79    | 0.94    | 12.00 | 0.42   |
| Co-operative | 0.11     | 0.01    | 0.01    | 10.40 | (7.96) |
| KCB          | 0.11     | 0.00    | 0.07    | 15.75 | (1.56) |
| Equity       | 0.10     | 0.09    | 0.09    | 37.25 | 0.68   |
| Nation       | 0.03     | -       | -       | 20.00 | -      |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d   |
|---------|----------|--------|---------|
| KES/USH | 24.86    | (0.70) | (17.45) |
| KES/RWF | 8.09     | (0.07) | (6.56)  |
| KES/TSH | 16.54    | 0.05   | (12.57) |
| USD/USH | 3,760.00 | 0.63   | (1.17)  |
| USD/RWF | 1,223.01 | (0.00) | (14.52) |
| USD/TSH | 2,502.00 | (0.12) | (7.15)  |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 902.72   | (1.14) | (25.55) |
| USE LCI**      | 280.74   | (0.00) | 2.96    |
| RSE RSI        | 113.30   | -      | 3.66    |
| RSE RASI       | 143.78   | -      | 0.80    |
| DSE DSEI**     | 1,742.32 | (0.78) | (6.73)  |
| DSE TSI**      | 4,330.16 | (0.11) | 12.07   |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 455,582.02        | 0.60       | 15.00       | -            |
| CQCIL | -                 | 2.82       | 70.00       | -            |
| DFCU  | -                 | 9.05       | 225.00      | -            |
| MTN   | 4,550,823.52      | 6.84       | 170.00      | -            |
| NIC   | 17,741.77         | 0.24       | 6.00        | -            |
| NVL   | -                 | 6.16       | 153.00      | -            |
| SBU   | 1,619,915.84      | 1.29       | 32.00       | -            |
| UCL   | -                 | 0.55       | 13.62       | -            |
| UMEM  | -                 | 16.66      | 414.00      | -            |

| RSE  |   |       |        |
|------|---|-------|--------|
| BOK  | - | 36.24 | 293.00 |
| BLR  | - | 21.52 | 174.00 |
| IMR  | - | 5.44  | 44.00  |
| CMR  | - | 16.33 | 132.00 |
| MTNR | - | 21.03 | 170.00 |

| DSE** |              |        |          |
|-------|--------------|--------|----------|
| CRDB  | 2,972,309.28 | 28.11  | 460.00   |
| TCCL  | 2,096,468.00 | 120.92 | 2,000.00 |
| TPCC  | 1,061,365.64 | 255.14 | 4,220.00 |
| NMB   | 733,959.69   | 285.37 | 4,720.00 |
| NICO  | 218,334.72   | 29.62  | 500.00   |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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