

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	151.38	(0.07)	(22.70)
GBP/KES	186.28	0.64	(25.47)
EUR/KES	161.74	0.46	(23.22)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	86.41	1.02	(32.21)
NSE-20	1,424.01	(0.33)	(15.04)
NSE-25	2,281.58	0.24	(27.19)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.92	8.83	10.94	
Market Turnover (USD MN)	0.18	1.41	657.91	
Foreign Buys (%)	1.55	63.10	28.41	
Foreign Sales (%)	44.54	79.15	45.09	
Foreign Participation (%)	23.05	71.13	36.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	15.90	9.66	200
TP Serena	12.45	8.26	2,100
Longhorn	2.50	8.23	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	193.50	(10.00)	100
Standard Group	5.92	(9.76)	100
Car & General	25.10	(8.39)	700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Kapochura Tea	0.04	-	0.04	220.00	-
Co-operative	0.04	-	0.01	10.25	(1.44)
Safaricom	0.03	0.00	0.02	12.45	3.75
KCB	0.03	-	0.01	15.95	1.27
Stan Chart	0.01	-	0.00	150.50	(0.50)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.84	(0.07)	(17.51)
KES/RWF	8.14	0.67	(5.93)
KES/TSH	16.50	(0.23)	(12.77)
USD/USH	3,760.01	(0.00)	(1.17)
USD/RWF	1,232.11	(0.74)	(15.37)
USD/TSH	2,498.00	0.16	(6.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	902.05	(0.07)	(25.61)
USE LCI**	279.35	(0.50)	2.45
RSE RSI	113.46	0.14	3.81
RSE RASI	143.83	0.03	0.83
DSE DSEI**	1,733.71	(0.49)	(7.19)
DSE TSI**	4,332.92	0.06	12.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL UG	-	4.03	100.00	-
BOBU	394,551.96	0.56	14.00	(6.67)
CQCIL	-	2.82	70.00	-
DFCU	-	9.06	225.00	-
MTN	554,385.77	6.84	170.00	-
NIC	17,754.84	0.24	6.00	-
NVL	1,971.15	6.16	153.00	-
SBU	1,288,423.12	1.29	32.00	-
UCL	-	0.55	13.62	-
UMEM	31,668.83	16.67	414.00	-
RSE				
BOK	-	36.00	293.00	-
BLR	5,058,040.10	21.38	174.00	-
IMR	11,057.60	5.53	45.00	2.27
CMR	-	16.22	132.00	-
MTNR	20,886.57	20.89	170.00	-
DSE**				
NMB	16,227,788.82	286.03	4,720.00	-
CRDB	4,104,000.82	27.88	455.00	1.10
TPCC	870,002.91	255.73	4,220.00	-
TCCL	225,675.09	115.14	2,000.00	(5.00)

RESEARCH DEPARTMENT NL-

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