

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH NOVEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	151.53	(0.10)	(22.82)
GBP/KES	185.80	0.26	(25.15)
EUR/KES	161.67	0.04	(23.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	88.32	2.21	(30.71)
NSE-20	1,416.32	(0.54)	(15.50)
NSE-25	2,299.32	0.78	(26.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.11	8.91	11.18	
Market Turnover (USD MN)	1.96	0.18	660.32	
Foreign Buys (%)	69.20	1.55	28.56	
Foreign Sales (%)	82.69	44.54	45.22	
Foreign Participation (%)	75.94	23.05	36.99	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	208.00	7.49	2,100
Safaricom	13.30	6.83	17,306,000
Carbacid	17.20	2.99	4,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.80	(9.92)	800
Sameer	2.19	(9.88)	10,400
CIC	2.01	(7.80)	34,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.52	1.14	1.46	13.30	6.83
KCB	0.18	0.07	0.01	15.85	(0.63)
Equity	0.15	0.14	0.14	37.25	0.13
Co-operate	0.07	0.00	0.01	10.20	(0.49)
Stan Chart	0.02	0.00	-	151.00	0.33

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.81	(0.10)	(17.60)
KES/RWF	8.11	(0.35)	(6.27)
KES/TSH	16.58	0.50	(12.34)
USD/USH	3,760.00	0.00	(1.17)
USD/RWF	1,228.99	0.25	(15.08)
USD/TSH	2,513.00	(0.60)	(7.63)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	896.44	(0.62)	(26.07)
USE LCI**	279.35	-	2.45
RSE RSI	113.46	-	3.81
RSE RASI	143.83	-	0.83
DSE DSEI**	1,739.73	0.35	(6.87)
DSE TSI**	4,322.00	(0.25)	11.86

USE** Turnover (KES MN) VWAP (KES) VWAP (L.C)* 1-day ch (%)

AIRTEL UG	-	4.03	100.00	-
BOBU	-	0.56	14.00	-
CQCIL	-	2.82	70.00	-
DFCU	-	9.07	225.00	-
MTN	105,508.36	6.85	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.17	153.00	-
SBU	-	1.29	32.00	-
UCL	-	0.55	13.62	-
UMEM	21,685.88	16.68	413.92	(0.02)

RSE

BOK	321,525.45	36.13	293.00	-
BLR	-	21.45	174.00	-
IMR	-	5.55	45.00	-
CMR	-	16.28	132.00	-
MTNR	-	20.96	170.00	-

DSE**

NMB	8,007,245.58	281.00	4,720.00	(1.27)
CRDB	753,967.40	27.74	460.00	-
DCB	619,020.86	8.44	140.00	-
NICO	169,682.64	30.15	500.00	-
TCCL	225,675.09	115.14	2,000.00	(5.00)

RESEARCH DEPARTMENT

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