

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.20	(0.07)	(20.12)
GBP/KES	181.46	(0.50)	(22.22)
EUR/KES	156.93	(0.60)	(19.55)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	95.54	0.34	(25.05)
NSE-20	1,511.65	0.39	(9.81)
NSE-25	2,483.09	0.38	(20.76)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.07	10.04		12.10
Market Turnover (USD MN)	0.42	0.57		627.48
Foreign Buys (%)	47.19	11.70		27.06
Foreign Sales (%)	53.11	50.59		44.11
Foreign Participation (%)	50.15	31.14		35.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	9.52	10,600
Crown Paints	39.00	9.40	1,100
Trans-Century	0.54	8.00	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	11.55	(9.41)	2,400
HF Group	4.08	(6.42)	6,900
Portland Cement	7.00	(5.41)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.19	0.14	0.14	14.65	0.34
Equity	0.07	0.06	0.01	35.80	0.70
Centum	0.05	-	0.05	9.00	-
KCB	0.04	-	0.03	21.00	0.72
ABSA	0.01	0.00	-	11.85	(0.84)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.37	0.07	(15.74)
KES/RWF	8.22	0.63	(4.98)
KES/TSH	16.94	0.13	(10.48)
USD/USH	3,760.02	(0.13)	(1.17)
USD/RWF	1,218.51	(0.70)	(14.10)
USD/TSH	2,510.00	(0.20)	(7.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	934.59	(0.50)	(22.93)
USE LCI**	278.50	(0.01)	2.14
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,782.75	(0.18)	(4.56)
DSE TSI**	4,280.33	-	10.78

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,951.68	0.60	15.10	0.67
CQCIL	16,396.67	2.56	65.00	-
DFCU	-	10.41	264.00	-
MTN	244,905.60	6.70	170.00	(0.04)
NIC	28,810.04	0.22	5.70	(5.00)
NVL	-	6.11	155.00	-
SBU	-	1.22	31.00	-
UCL	-	0.55	13.90	-
UMEM	-	16.36	415.00	-

RSE				
BOK	-	35.27	290.00	-
BLR	-	21.28	175.00	-
IMR	-	5.47	45.00	-
CMR	-	16.05	132.00	-
MTNR	-	20.68	170.00	-

DSE**				
CRDB	649,058,520.00	440.00	440.00	-
NMB	42,458,000.00	4,600.00	4,600.00	3.13
NICO	35,691,500.00	500.00	500.00	-
DCB	14,085,400.00	140.00	140.00	-
TPCC	2,348,400.00	4,120.00	4,120.00	-

-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com