

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.32	(0.08)	(20.22)
GBP/KES	180.25	0.67	(21.41)
EUR/KES	156.25	0.44	(19.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	95.39	(0.16)	(25.17)
NSE-20	1,505.47	(0.41)	(10.18)
NSE-25	2,475.61	(0.30)	(21.00)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.05	10.06		12.08
Market Turnover (USD MN)	1.53	0.42		629.33
Foreign Buys (%)	34.15	47.19		27.08
Foreign Sales (%)	67.82	53.11		44.18
Foreign Participation (%)	50.99	50.15		35.73

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	7.80	9.86	2,000
Longhorn	2.37	8.22	600
Kakuzi	415.00	7.79	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.50	(7.41)	60,800
Sasini	22.10	(7.34)	2,300
Eveready	1.31	(6.43)	3,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
COOP	0.80	-	0.79	11.85	0.42
Equity	0.33	0.32	-	36.00	0.56
Safaricom	0.26	0.20	0.22	14.70	0.34
KCB	0.06	-	0.02	20.95	(0.24)
StanChart	0.04	-	-	162.75	(1.21)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.32	(0.21)	(15.92)
KES/RWF	8.18	(0.50)	(5.45)
KES/TSH	16.89	(0.28)	(10.72)
USD/USH	3,755.00	0.13	(1.04)
USD/RWF	1,213.34	0.42	(13.61)
USD/TSH	2,505.01	0.20	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	928.33	(0.67)	(23.44)
USE LCI**	278.51	0.00	2.14
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,780.74	(0.11)	(4.67)
DSE TSI**	4,280.33	-	10.78

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	249,534.90	0.60	15.15	0.33
CQCIL	-	2.57	65.00	-
DFCU	-	10.43	264.00	-
MTN	141,735.49	6.71	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.12	155.00	-
SBU	-	1.22	31.00	-
UCL	-	0.51	13.00	-
UMEM	437,380.41	16.38	414.73	(0.07)

RSE				
BOK	957,130.81	35.45	290.00	-
BLR	179,691.22	21.39	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	20.78	170.00	-

DSE**				
CRDB	106,109,960.00	440.00	440.00	-
NICO	12,617,000.00	500.00	500.00	3.13
NMB	4,664,400.00	4,600.00	4,600.00	-
DSE	2,217,600.00	1,760.00	1,760.00	-
VODA	30,800.00	770.00	770.00	-

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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com