

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.45	(0.09)	(20.33)
GBP/KES	179.21	0.58	(20.71)
EUR/KES	155.45	0.51	(18.42)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	95.43	0.04	(25.14)
NSE-20	1,502.28	(0.21)	(10.37)
NSE-25	2,486.02	0.42	(20.67)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.04	10.04		12.08
Market Turnover (USD MN)	0.31	1.53		629.70
Foreign Buys (%)	10.03	34.15		27.07
Foreign Sales (%)	35.77	67.82		44.17
Foreign Participation (%)	22.90	50.99		35.72

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.70	10.00	2,600
Williamson Tea	229.50	8.25	200
NSE	6.46	8.03	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.24	(5.49)	400
Uchumi	0.21	(4.55)	4,500
E.A Cables	0.85	(4.49)	17,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.06	-	0.04	20.95	-
Safaricom	0.06	0.01	0.02	14.65	(0.34)
Kenya Re	0.05	-	0.01	1.72	(2.27)
Equity	0.04	0.02	0.03	36.05	0.14
StanChart	0.03	-	-	160.25	(1.54)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.21	(0.43)	(16.29)
KES/RWF	8.18	0.00	(5.45)
KES/TSH	16.87	(0.09)	(10.80)
USD/USH	3,742.01	0.35	(0.69)
USD/RWF	1,214.44	(0.09)	(13.72)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	925.75	(0.28)	(23.65)
USE LCI**	278.47	(0.01)	2.13
RSE RSI	0.00	(100.00)	(100.00)
RSE RASI	0.00	(100.00)	(100.00)
DSE DSEI**	1,781.93	0.07	(4.61)
DSE TSI**	4,280.80	0.01	10.79

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.60	15.15	-
CQCIL	41,773.78	2.58	65.00	-
DFCU	-	10.47	264.00	-
MTN	378,796.14	6.74	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.15	155.00	-
SBU	-	1.23	31.00	-
UCL	103.15	0.52	13.00	-
UMEM	121,548.45	16.43	414.04	(0.17)

RSE				
BOK	-	35.45	290.00	-
BLR	5,350,026.89	21.39	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	20.78	170.00	-

DSE**				
CRDB	10,555,160.00	440.00	440.00	-
NMB	8,280,000.00	4,600.00	4,600.00	3.13
TOL	3,250,000.00	650.00	650.00	-
NICO	1,125,800.00	520.00	500.00	-
DSE	600,160.00	1,760.00	1,760.00	-

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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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