

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05th OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.56	(0.08)	(20.42)
GBP/KES	180.73	(0.85)	(21.73)
EUR/KES	156.32	(0.56)	(19.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	95.10	(0.35)	(25.39)
NSE-20	1,503.91	0.11	(10.27)
NSE-25	2,484.57	(0.06)	(20.71)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.00	10.04		12.04
Market Turnover (USD MN)	0.36	0.31		630.13
Foreign Buys (%)	52.03	10.03		27.08
Foreign Sales (%)	64.06	35.77		44.19
Foreign Participation (%)	58.05	22.90		35.74

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapochorua Tea	210.00	8.81	200
Longhorn	2.40	7.14	21,500
Trans Century	0.54	3.85	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlaam	7.00	(9.09)	2,800
NSE	6.00	(7.12)	83,400
Home Afrika	0.32	(5.88)	17,056

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.24	0.18	0.22	14.50	(1.02)
StanChart	0.04	0.00	-	160.25	-
KCB	0.02	-	0.01	20.95	-
NCBA	0.02	-	-	37.55	(0.27)
COOP BANK	0.01	-	-	11.55	(1.28)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.17	(0.13)	(16.40)
KES/RWF	8.18	(0.03)	(5.48)
KES/TSH	16.90	0.12	(10.69)
USD/USH	3,740.01	0.05	(0.63)
USD/RWF	1,215.05	(0.05)	(13.77)
USD/TSH	2,510.00	(0.20)	(7.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	928.54	0.30	(23.42)
USE LCI**	278.47	-	2.13
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,770.31	(0.65)	(5.23)
DSE TSI**	4,282.49	0.04	10.84

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.60	15.15	-
CQCIL	-	2.58	65.00	-
DFCU	-	10.49	264.00	-
MTN	94,878.51	6.75	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.16	155.00	-
SBU	-	1.23	31.00	-
UCL	-	0.52	13.00	-
UMEM	6,965,013.92	16.45	414.00	(0.01)

RSE				
BOK	-	35.46	290.00	-
BLR	-	21.40	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	20.79	170.00	-

DSE**				
CRDB	235,499,000.00	440.00	440.00	-
DSE	62,356,800.00	1,760.00	1,760.00	3.13
NMB	49,767,400.00	4,600.00	4,600.00	-
TCCL	39,384,000.00	1,800.00	1,720.00	-
NICO	7,408,260.00	510.00	510.00	-

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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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