

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06th OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.69	(0.08)	(20.52)
GBP/KES	180.47	0.14	(21.56)
EUR/KES	156.37	(0.03)	(19.12)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.49	(1.69)	(26.66)
NSE-20	1,490.98	(0.86)	(11.04)
NSE-25	2,454.85	(1.20)	(21.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.82	9.99		11.84
Market Turnover (USD MN)	4.90	0.36		636.04
Foreign Buys (%)	94.64	52.03		27.71
Foreign Sales (%)	94.12	64.06		44.65
Foreign Participation (%)	94.38	58.05		36.28

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.70	10.00	100
Sameer	2.60	8.33	5,100
FAHARI I-REIT	7.52	5.62	10,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	22.80	(6.17)	1,000
EABL	124.00	(5.88)	6,800
Trans-Century	0.51	(5.56)	6,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.54	4.47	4.53	14.00	(3.45)
KCB Group	0.24	0.17	0.04	20.95	-
KenGen	0.04	-	0.03	2.30	3.60
Absa Bank	0.01	-	-	11.90	-
Equity	0.01	-	0.01	36.55	0.69

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.19	0.05	(16.36)
KES/RWF	8.19	0.09	(5.39)
KES/TSH	16.88	(0.08)	(10.77)
USD/USH	3,745.01	(0.13)	(0.77)
USD/RWF	1,217.16	(0.17)	(13.97)
USD/TSH	2,510.01	(0.00)	(7.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	919.69	(0.95)	(24.15)
USE LCI**	278.47	-	2.13
RSE RSI	0.00	(100.00)	(100.00)
RSE RASI	0.00	(100.00)	(100.00)
DSE DSEI**	1,784.94	0.83	(4.45)
DSE TSI**	4,293.00	0.25	11.11

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.60	15.15	-
CQCIL	-	2.58	65.00	-
DFCU	-	10.48	264.00	-
MTN	244,332.39	6.75	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.15	155.00	-
SBU	-	1.23	31.00	-
UCL	-	0.52	13.00	-
UMEM	29,586.69	16.44	414.00	(0.01)

RSE				
BOK	-	35.43	290.00	-
BLR	-	21.38	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	-	20.77	170.00	-

DSE**				
NMB	482,153,600.00	4,600.00	4,600.00	-
NICO	27,907,710.00	510.00	510.00	3.13
CRDB	12,736,680.00	440.00	440.00	-
DSE	8,817,600.00	1,760.00	1,760.00	-
TICL	4,883,400.00	180.00	165.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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