

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.79	(0.07)	(20.60)
GBP/KES	181.65	(0.65)	(22.35)
EUR/KES	157.05	(0.44)	(19.64)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.60	0.12	(26.57)
NSE-20	1,496.14	0.35	(10.74)
NSE-25	2,459.41	0.19	(21.52)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.83	9.82	11.85	
Market Turnover (USD MN)	1.08	4.90	637.35	
Foreign Buys (%)	48.80	94.64	27.76	
Foreign Sales (%)	12.51	94.12	44.59	
Foreign Participation (%)	30.66	94.38	36.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Serena	12.70	9.48	6,500
Eveready	1.37	7.03	1,300
Trans-Century	0.54	5.88	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.00	(9.09)	1,100
Unga Group	15.50	(8.82)	700
Housing Finance	3.85	(8.77)	35,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.84	0.52	0.09	36.20	(0.96)
ABSA	0.11	-	-	11.90	-
Safaricom	0.08	0.01	0.04	14.00	-
KCB	0.01	-	0.00	20.95	-
StanChart	0.01	-	-	157.50	(1.72)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.17	(0.05)	(16.40)
KES/RWF	8.18	(0.12)	(5.51)
KES/TSH	16.84	(0.27)	(11.01)
USD/USH	3,745.83	(0.02)	(0.79)
USD/RWF	1,216.51	0.05	(13.91)
USD/TSH	2,505.01	0.20	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	113.22	0.22	3.59
RSE RASI	143.76	0.05	0.79
DSE DSEI**	1,767.61	(0.97)	(5.37)
DSE TSI**	4,298.17	0.12	11.24

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	15,103,940.90	35.72	292.00	-
BLR	-	21.40	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.15	132.00	-
MTNR	-	20.79	170.00	-

DSE **

NMB	704,536,080.00	4,660.00	4,600.00	-
CRDB	72,156,750.00	445.00	440.00	3.13
TCCL	2,076,800.00	1,760.00	1,760.00	-
TICL	1,124,100.00	180.00	180.00	-
DCB	819,980.00	140.00	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com

SALIENT NEWS

Centum partially sells its shares in Sidian Bank.

Centum Holdings through its wholly owned subsidiary, Bakki Holdco Limited (a licensed bank non-operating holding company), entered into agreement with certain other shareholders in Sidian Bank Limited for the sale of part of its shares in Sidian Bank.

Following this transaction, Bakki Holdco limited will remain the holder of 44.52% of the issued shares of Sidian.

(Source: Company filings, DBIB Research).

UPCOMING EVENTS THIS WEEK

<u>Company</u>	<u>Announcement</u>	<u>Book Closure</u>	<u>Payment</u>
Jubilee Holdings	Interim: KES 2.00	8-Sep-23	11-Oct-23
Absa Bank	Interim: KES 0.20	21-Sep-23	12-Oct-23

(Source: NSE, DBIB Research)

STA—Subject to approval*

(Source: Company filings , DBIB Research)