

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11th OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	148.88	(0.06)	(20.68)
GBP/KES	181.52	0.07	(22.27)
EUR/KES	156.96	0.06	(19.58)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.00	(0.64)	(27.04)
NSE-20	1,487.20	(0.60)	(11.27)
NSE-25	2,437.50	(0.89)	(22.22)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.76	9.82		11.78
Market Turnover (USD MN)	1.12	1.08		638.70
Foreign Buys (%)	25.93	48.80		27.75
Foreign Sales (%)	71.03	12.51		44.64
Foreign Participation (%)	48.48	30.66		36.30

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	3.79	9.86	100
Standard Group	7.86	9.78	200
Home Afrika	0.34	9.68	4,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.06	(9.47)	28,800
EABL	120.25	(7.68)	283,900
B.O.C	80.00	(5.88)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.50	0.00	0.50	13.90	(0.71)
EABL	0.23	0.22	0.23	120.25	(7.68)
StanChart	0.09	-	-	163.00	3.49
Equity	0.07	0.05	0.04	36.25	0.14
Co-op Bank	0.06	0.01	-	11.60	0.43

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.15	(0.08)	(16.46)
KES/RWF	8.18	0.07	(5.45)
KES/TSH	16.83	(0.06)	(11.06)
USD/USH	3,745.00	0.02	(0.77)
USD/RWF	1,218.05	(0.13)	(14.06)
USD/TSH	2,505.01	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	925.20	(0.38)	(23.70)
USE LCI**	280.29	0.68	2.79
RSE RSI	112.97	(0.22)	3.36
RSE RASI	143.69	(0.05)	0.74
DSE DSEI**	1,775.27	0.01	(4.96)
DSE TSI**	4,293.51	0.01	11.12

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	45,916.97	0.60	15.00	(0.99)
CQCIL	-	2.58	65.00	-
DFCU	-	10.50	264.00	-
MTN	173,250.09	6.76	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.16	155.00	-
SBU	1,393,013.47	1.27	32.00	3.23
UCL	1,303.92	0.52	13.00	-
UMEM	-	16.46	414.00	-

RSE				
BOK	42,536.03	35.45	290.00	-
BLR	1,073,790.23	21.39	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	-	20.78	170.00	-

DSE**				
TCC	1,530,000,000.00	17,000.00	17,000.00	-
CRDB	329,447,360.00	440.00	445.00	3.13
NMB	79,392,420.00	4,660.00	4,660.00	-
NICO	14,945,040.00	510.00	510.00	-
DCB	8,122,380.00	140.00	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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