

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	149.01	(0.08)	(20.78)
GBP/KES	183.28	(0.97)	(23.45)
EUR/KES	158.08	(0.71)	(20.43)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.69	0.74	(26.50)
NSE-20	1,496.22	0.61	(10.73)
NSE-25	2,461.95	1.00	(21.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.82	9.75	11.86	
Market Turnover (USD MN)	0.56	1.12	639.38	
Foreign Buys (%)	32.47	25.93	27.76	
Foreign Sales (%)	32.59	71.03	44.63	
Foreign Participation (%)	32.53	48.48	36.29	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
EABL	130.00	8.11	600
Carbacid	15.80	4.98	200
Bamburi	24.55	4.47	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.32	(5.88)	10,800
Sameer	2.50	(5.30)	17,700
Olympia Capital	2.90	(5.23)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.16	0.10	0.12	14.00	0.72
Co-operative Bank	0.10	-	-	11.60	-
NCBA Bank	0.08	-	-	38.90	-
Equity	0.06	0.05	0.05	36.25	-
KCB Bank	0.04	0.00	0.00	20.90	(0.24)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.18	0.10	(16.38)
KES/RWF	8.18	(0.03)	(5.47)
KES/TSH	16.85	0.12	(10.96)
USD/USH	3,752.00	(0.19)	(0.95)
USD/RWF	1,218.73	(0.06)	(14.12)
USD/TSH	2,510.00	(0.20)	(7.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	923.89	(0.14)	(23.81)
USE LCI**	279.19	(0.39)	2.39
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,782.86	0.43	(4.56)
DSE TSI**	4,294.08	0.01	11.14

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	257,705.49	0.59	14.97	(0.20)
CQCIL	-	2.58	65.00	-
DFCU	22,338.98	8.94	225.00	(14.77)
MTN	578,758.31	6.75	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.16	155.00	-
SBU	1,760,367.27	1.27	32.00	-
UCL	-	0.52	13.00	-
UMEM	1,553,835.87	16.44	414.00	-

RSE				
BOK	7,126,700.98	35.46	290.00	-
BLR	4,343,387.41	21.40	175.00	-
IMR	1,650.55	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	62,354.05	20.78	170.00	-

DSE **				
NICO	6,639,355.30	30.28	510.00	-
NMB	1,886,961.12	276.64	4,660.00	-
TICL	1,572,861.09	11.58	190.00	2.63
CRDB	1,013,867.62	26.12	440.00	-
TCCL	564,274.27	105.67	1,760.00	1.14

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

I&M Group changes its Shares Registrar.

I&M Group has changed its shares registrar from CDSC Registrars Limited to Image Registrars Limited with Immediate effect. Image Registrars will now handle all shareholder services in relation to I&M Group shares.

(Source: NSE, DBIB Research).

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