

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	149.13	(0.08)	(20.88)
GBP/KES	183.17	0.06	(23.38)
EUR/KES	158.06	0.01	(20.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.37	(0.34)	(26.75)
NSE-20	1,492.16	(0.27)	(10.97)
NSE-25	2,453.99	(0.32)	(21.69)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.78	9.82	11.82	
Market Turnover (USD MN)	0.38	0.56	639.85	
Foreign Buys (%)	25.85	32.47	27.76	
Foreign Sales (%)	14.65	32.59	44.61	
Foreign Participation (%)	20.25	32.53	36.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.70	10.00	300
Home Afrika	0.34	6.25	20,600
Scangroup	2.60	5.69	7,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.38	(4.80)	2,500
Eveready	1.30	(4.41)	1,300
Carbacid	15.15	(4.11)	21,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
StanChart	0.17	-	0.00	163.50	0.31
Safaricom	0.08	0.05	0.05	13.95	(0.36)
BAT Kenya	0.05	0.04	-	420.00	-
KCB Bank	0.02	-	0.00	20.90	-
Equity Bank	0.01	0.01	0.00	36.45	0.55

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.18	(0.00)	(16.38)
KES/RWF	8.17	(0.06)	(5.53)
KES/TSH	16.80	(0.28)	(11.21)
USD/USH	3,755.00	(0.08)	(1.04)
USD/RWF	1,219.02	(0.02)	(14.15)
USD/TSH	2,505.01	0.20	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	932.37	0.92	(23.11)
USE LCI**	281.11	0.69	3.10
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,780.96	(0.11)	(4.66)
DSE TSI**	4,294.08	-	11.14

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	67,020.14	0.60	15.00	0.20
CQCIL	-	2.58	65.00	-
DFCU	-	8.94	225.00	-
MTN	35,729.77	6.75	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.16	155.00	-
SBU	51,114.02	1.31	33.00	3.13
UCL	154.89	0.52	13.00	-
UMEM	-	16.44	414.00	-

RSE				
BOK	-	35.48	290.00	-
BLR	-	21.41	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.15	132.00	-
MTNR	-	20.80	170.00	-

DSE**				
NMB	98,767,963.71	277.43	4,660.00	-
CRDB	287,069.27	26.19	440.00	-
TCCL	41,752.20	105.97	1,780.00	-
NICO	23,561.07	30.36	510.00	-
TICL	7,302.11	11.61	195.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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