

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	149.27	(0.09)	(20.99)
GBP/KES	181.97	0.66	(22.57)
EUR/KES	157.25	0.51	(19.80)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.35	(0.02)	(26.77)
NSE-20	1,485.34	(0.46)	(11.38)
NSE-25	2,454.80	0.03	(21.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.77	9.77	11.82	
Market Turnover (USD MN)	0.28	0.38	639.85	
Foreign Buys (%)	51.38	25.85	27.76	
Foreign Sales (%)	23.38	14.65	44.61	
Foreign Participation (%)	37.38	20.25	36.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.70	7.57	100
East African Cables	0.96	6.67	10,000
Trans Century	0.54	3.85	3,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total	15.95	(8.33)	5,500
Britam	4.15	(7.16)	7,600
NBV	2.60	(7.14)	1,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.16	0.13	0.05	13.95	-
KCB	0.03	0.01	0.01	20.65	(1.20)
ABSA	0.02	-	0.00	11.85	(0.42)
Williamson Tea	0.02	-	-	220.00	-
Equity	0.01	-	-	36.70	0.69

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.16	(0.09)	(16.46)
KES/RWF	8.17	(0.05)	(5.58)
KES/TSH	16.78	(0.09)	(11.29)
USD/USH	3,755.01	(0.00)	(1.04)
USD/RWF	1,219.51	(0.04)	(14.19)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	918.11	(1.53)	(24.28)
USE LCI**	279.68	(0.51)	2.57
RSE RSI	113.22	0.22	3.59
RSE RASI	143.76	0.05	0.79
DSE DSEI**	1,782.40	0.08	(4.58)
DSE TSI**	4,295.09	0.02	11.16

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	19,466.96	0.60	15.00	-
CQCIL	-	2.58	65.00	-
DFCU	-	8.94	225.00	-
MTN	88,731.38	6.76	170.00	-
NIC	-	0.23	5.70	-
NVL	-	6.16	155.00	-
SBU	16,116,747.67	1.28	32.25	(2.27)
UCL	-	0.52	13.00	-
UMEM	-	16.46	414.00	-

RSE				
BOK	3,935,126.93	35.74	292.00	0.69
BLR	4,483,279.88	21.42	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	-	20.81	170.00	-

DSE**				
CRDB	740,665.97	26.22	440.00	-
NMB	520,808.50	274.11	4,600.00	-
MBP	307,319.92	16.68	275.00	1.82
TCCL	282,626.21	108.45	1,780.00	2.25
NICO	26,743.58	30.39	510.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com