

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	149.44	(0.11)	(21.13)
GBP/KES	181.94	0.01	(22.55)
EUR/KES	157.49	(0.15)	(19.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.26	(0.10)	(26.84)
NSE-20	1,487.87	0.17	(11.23)
NSE-25	2,460.62	0.24	(21.48)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.75	9.76	11.81	
Market Turnover (USD MN)	0.50	0.28	639.85	
Foreign Buys (%)	56.83	51.38	27.76	
Foreign Sales (%)	11.49	23.38	44.61	
Foreign Participation (%)	34.16	37.38	36.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	8.00	8.40	2,500
Unga Group	15.00	7.14	2,100
NBV	2.78	6.92	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.47	(8.52)	6,100
Home Afrika	0.31	(6.06)	84,800
ScanGroup	2.52	(4.55)	5,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.30	0.28	-	37.00	0.82
KCB	0.06	0.01	0.01	20.40	(1.21)
Safaricom	0.05	0.00	0.04	13.80	(1.08)
ABSA	0.03	-	0.00	12.00	1.27
Co-operative	0.01	-	-	11.65	0.87

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.09	(0.25)	(16.66)
KES/RWF	8.16	(0.09)	(5.67)
KES/TSH	16.75	(0.19)	(11.46)
USD/USH	3,750.00	0.13	(0.90)
USD/RWF	1,219.73	(0.02)	(14.21)
USD/TSH	2,503.00	0.08	(7.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	928.27	1.11	(23.45)
USE LCI**	279.70	0.01	2.58
RSE RSI	113.22	-	3.59
RSE RASI	143.76	-	0.79
DSE DSEI**	1,782.09	(0.02)	(4.60)
DSE TSI**	4,301.95	0.16	11.34

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.60	15.00	-
CQCIL	42,998.33	2.59	65.00	-
DFCU	-	8.97	225.00	-
MTN	357,487.16	6.78	170.03	0.02
NIC	3.41	0.23	5.70	-
NVL	-	6.18	155.00	-
SBU	1,683,569.78	1.29	32.25	-
UCL	-	0.52	13.00	-
UMEM	19,797.56	16.50	414.00	-

RSE				
BOK	3,938,839.27	35.78	292.00	0.69
BLR	4,487,509.34	21.44	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.17	132.00	-
MTNR	-	20.83	170.00	-

DSE**				
CRDB	175,013,132.71	26.57	440.00	1.14
TCCL	3,182,585.64	113.44	1,820.00	4.40
NMB	2,389,065.88	278.22	4,660.00	-
TPCC	491,957.92	245.98	4,120.00	-
NICO	139,547.09	30.45	510.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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