

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	149.58	(0.10)	(21.24)
GBP/KES	181.73	0.12	(22.40)
EUR/KES	157.76	(0.17)	(20.18)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.24	(0.02)	(26.85)
NSE-20	1,487.47	(0.03)	(11.25)
NSE-25	2,462.30	0.07	(21.42)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.74	9.74	11.81	
Market Turnover (USD MN)	1.77	0.50	641.99	
Foreign Buys (%)	13.32	56.83	27.71	
Foreign Sales (%)	52.54	11.49	44.63	
Foreign Participation (%)	32.93	34.16	36.27	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KPLC	1.51	6.34	309,300
EABL	135.00	3.85	1,700
Olympia Capital	3.10	3.33	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.65	(8.75)	900
Eveready	1.14	(5.00)	10,100
Sasini	21.95	(4.57)	13,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.01	0.00	0.55	13.80	-
Equity	0.38	0.19	0.38	37.00	-
Stanbic	0.12	-	0.00	109.00	(3.96)
Umeme	0.07	0.03	-	12.80	(1.92)
KCB	0.06	-	-	20.05	(1.72)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.07	(0.10)	(16.74)
KES/RWF	8.15	(0.16)	(5.82)
KES/TSH	16.73	(0.10)	(11.55)
USD/USH	3,750.00	0.00	(0.90)
USD/RWF	1,219.01	0.06	(14.14)
USD/TSH	2,503.01	(0.00)	(7.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	927.64	(0.07)	(23.50)
USE LCI**	281.14	0.51	3.11
RSE RSI	113.22	-	3.59
RSE RASI	143.76	-	0.79
DSE DSEI**	1,779.80	(0.13)	(4.72)
DSE TSI**	4,302.18	0.01	11.35

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	118,947.90	0.60	15.00	-
CQCIL	-	2.59	65.00	-
DFCU	30,514.80	8.97	225.00	-
MTN	111,147.74	6.78	170.03	-
NIC	-	0.23	5.70	-
NVL	-	6.18	155.00	-
SBU	306,808.39	1.29	32.25	-
UCL	-	0.52	13.00	-
UMEM	8,242,546.49	16.51	414.00	-

RSE				
BOK	14,332.34	35.83	292.00	-
BLR	-	21.47	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.20	132.00	-
MTNR	-	20.86	170.00	-

DSE**				
NMB	1,703,502.60	278.49	4,660.00	-
CRDB	987,370.09	26.59	445.00	-
NICO	156,311.07	31.08	510.00	1.96
TPCC	145,267.22	246.22	4,120.00	-
TCC	20,318.77	1,015.94	17,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com